Figure 1
Growth in Real GDP Components
2011 and 2012

Source: BEA / Haver Analytics
Figure 2
Economic Projections of Federal Reserve Board Members and Federal Reserve Bank Presidents

September 2012 and March 2013

Unemployment Rate Range
Fourth Quarter

PCE Inflation Range
Fourth Quarter - Fourth Quarter

Source: Federal Reserve Board
Figure 3
S&P 500 Composite Stock Price Index
January 1993 - February 2013

Source: S&P, NBER / Haver Analytics
Figure 4
S&P 500 Composite Price/Operating Earnings Ratio

January 1993 - February 2013

Source: S&P, NBER / Haver Analytics
Figure 5
U.S. Regional Home Prices: S&P/Case-Shiller Metro Area Indexes

March 2006 - January 2013
Index Level March 2006 = 100

Source: S&P/Case-Shiller / Haver Analytics
Figure 6
Price-to-Rent Ratio
1993:Q1 - 2012:Q4

Source: S&P/Case-Shiller, BLS / Haver Analytics
Figure 7
High-Yield Bonds: S&P 10-Year BB+ Industrials Bond Yield

March 1996 - February 2013

Source: S&P / Haver Analytics
Figure 8
High-Yield Bond Spread: S&P 10-Year BB+ Industrials Bond Yield to 10-Year U.S. Treasury Yield

March 1996 - February 2013

Source: S&P, Federal Reserve Board / Haver Analytics
Figure 9
Rates on Mortgage Loans, Auto Loans, and High-Yield Bonds
January 2011 - February 2013

Source: FHLMC, WSJ, S&P / Haver Analytics
Figure 10
Tier 1 Common Capital Ratio for Large U.S. Banking Organizations
2007:Q1 - 2012:Q4

Note: Includes 14 large banking organizations that filed the FR Y-9C throughout the six-year period
Source: Consolidated Financial Statements for Bank Holding Companies (FR Y-9C)
Figure 11
Agriculture-Related Loans as a Share of Assets at Commercial and Savings Banks by Asset Size

December 31, 2012

Note: Includes agricultural production loans and real estate loans secured by farmland
Source: Commercial and Savings Bank Quarterly Call Reports