COMMUNITY OUTLOOK SURVEY

The 2013 New England Community Outlook Survey is a survey of service providers' perceptions of the economic and financial conditions of lower income individuals in New England and the organizations that serve them.

Your participation in this survey will help the Boston Fed understand better how the current economic conditions directly affect the region's lower income communities.

Please note that selected responses may be published anonymously. Please answer the questions to the best of your ability; however, if you are unfamiliar with a topic, please select "not applicable".

Thank you in advance! Anthony

* 1.	What is your organization's ZIP code?
* 2.	Approximately how many distinct constituents/clients does your organization serve per year?
* 3.	What sector best describes your organizations primary focus? [Please Select]
* 4.	In what setting do you <u>primarily</u> provide services? [Please Select]
5.	In the past six months, how did the demand for your services change? O Increased O No change O Decreased O Not applicable

6.	In the next six months, how do you expect the demand for your services to change?
	O Increase
	O No change
	O Decrease
	O Not applicable
7.	In the past six months, how has the availability of lower wage/salary jobs in the community you serve changed?
	O Increased
	O No change
	O Decreased
	O Not applicable
8.	In the next six months, how do you expect the availability of lower wage/salary jobs to change in the community you serve?
	O Increase
	O No change
	O Decrease
	O Not applicable
9.	In the past six months, how has the availability of affordable/workforce housing in the community you serve changed?
	O Increased
	O No change
	O Decreased
	O Not applicable
10.	In the next six months, how do you expect the availability of affordable/workforce housing to change in the community you serve?
	O Increase
	O No change
	O Decrease
	O Not applicable
11.	In the past six months, how has the financial well-being of lower income people in the community you serve changed?
	For the purpose of this survey, "financial well-being" is defined as the ability to fund basic needs, stay current on debt service, and save and invest for the future.
	O Increased
	O No change
	O Decreased
	O Not applicable
12.	In next six months, how do you expect the financial well-being of lower income people to change in the community you serve?

	O Increase O No change O Decrease O Not applicable				
13.	In the past six months, how				:hanged?
	ii the type of credit is not a	Decreased	-	Increased	Net applicable
	Small Business	O	No change O	O	Not applicable O
	Mortgages for lower income borrowers	0	0	0	0
	Consumer credit for lower income borrowers	0	0	0	0
4.	In the next six months, how				minumity you serve?
		Decreased	No change	Increased	Not applicable
	Small Business	0	0	0	0
	Mortgages for lower income borrowers	0	0	0	0
	Consumer credit for lower income borrowers	0	0	0	0
15.	In the past six months, how O Increased O No change O Decreased O Not applicable In the next six months, how O Increase			to change?	
	O Increase O No change O Decrease O Not applicable				

For the purpose of this survey, "financial well-being" is defined as the ability to fund basic needs, stay current on debt service, and save and invest for the future.

In the past six months, how has your capacity to serve the needs of your constituents/clients changed?									
For the purpose of this survey, "capacity" is defined by your number of employees, volunteers, etc.									
O Increased									
O No change									
O Decreased									
O Not applicable									
In the next six months, how do you expect your capacity to serve the needs of your constituencies/clients to change?									
For the purpose of this survey, "capacity" is defined by your organization's number of employees, volunteers, etc.									
O Increase									
O No change									
O Decrease									
O Not applicable									
What are the top <u>three</u> most important challenges facing lower income communities in your service area? (Select <u>three</u> only)									
☐ Availability of employment opportunities									
☐ Access to affordable housing									
☐ Adult workforce development programs									
☐ Home foreclosures									
☐ Federal budget cuts									
☐ State and local budget cuts									
☐ Access to consumer credit									
☐ Access to small business loans									
☐ Negative impact of vacant properties									
☐ Predatory and/or fraudulent financial services									
☐ Increasing homelessness									
☐ Immigration issues									
☐ Credit scores									
☐ K - 12 education									
☐ Access to non-predatory mortgage lending									
□ Prevalence of crime/Public safety									
☐ Access to higher education									
☐ Student loan debt									
☐ If other, please specify									

* 20.	Are there any <u>policy</u> challenges that are preventing you from meeting the needs of your constituencies/clients or fulfilling your mission? If "yes", please specify.											ſ					
	0	Yes	0	No													
		Additiona	l Com	ments													
												_					
21.																	
21.	ls t	here anyth mmunity y	ning y ou se	ou wa rve?	nt to ac	ld that v	vould he	elp us be	etter und	erstand th	ne gene	ral we	I-bein	g and	needs	of the	
21.	ls t	here anyth mmunity y	ning y	ou wa	nt to ac	ld that v	vould he	elp us be	etter und	erstand ti	ne gene	ral we	ll-bein	g and	needs	of the	
21.	Is t	here anyth	ning y	ou wa	nt to ac	ld that v	vould he	elp us be	etter und	erstand tl	ne gene	ral we	ll-bein	g and	needs	of the	