

**AMENDMENT ONE**  
**To the**  
**STATEMENT OF WORK**  
**For**  
**Workout Advisory and Related Services**

FTI CONSULTING, INC (“**Supplier**”), MS FACILITIES 2020 LLC, a Delaware limited liability company (the “**Company**”), the Federal Reserve Bank of Boston (the “**Bank**”), as managing member of the Company (the “**Managing Member**”) entered into the Statement of Work for Workout Advisory and Related Services (“**SOW**”), effective March 1, 2024. The parties now wish to amend the Agreement to update contact information and the pricing. In the event of a conflict or ambiguity between the Agreement and this Amendment One, the terms of this Amendment One shall control.

For good and valuable consideration, the adequacy of which is hereby acknowledged, the Agreement is amended as follows:

1. The Specific Reserve Assessment Fees matrix shall be deleted in its entirety and replaced with the following:

<b>Specific Reserve Assessment Fees</b>	
<b>Loan Amount</b>	<b>Pricing<sup>1</sup> - Basis Points Per Event</b>
\$10,000,000 or greater	0.92
Less than \$10,000,000 and greater than or equal to \$5,000,000	2.89

2. The Program Managers shall be:

3. The Key Personnel shall be:

<b>Name</b>	<b>Title</b>
	Senior Managing Director
	Senior Managing Director
	Senior Managing Director
	Managing Director
	Managing Director
	Director

4. All provisions in the Agreement remain in full force and effect except as amended above.

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<sup>1</sup> Basis Points multiplied by the aggregate Original MSLP Total Loan amount reviewed under this assessment. Note: Per event pricing for specific reserve assessment is limited to loans initially sized greater than or equal to \$5,000,000. Basis Points pricing is subject to change if this threshold is reduced or eliminated.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment One to be effective on the date of the last signature below

**AGREED:**

**FTI CONSULTING, INC.**

By: \_\_

Name:

Title: \_\_\_\_\_

Date: 11/19/2024

**AGREED:**

**MS FACILITIES 2020 LLC**

By: {

Nam

Title: Vice President

Date: 11/22/2024

**AGREED:**

**FEDERAL RESERVE BANK OF BOSTON**

By: {

Nam

Title: Senior Vice President

Date: 11/22/2024