

## QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through June 30, 2021

Facility Name	Vendor Name	Type of Service	2020	2021					Program Total <sup>1</sup>
				Q1	April	May	June	Year to Date	
Main Street Lending Program (MSLP)	State Street Bank	Custodian & Accounting Administrator <sup>3</sup>	\$ 652,776	\$ 332,750	\$ 110,770	\$ 110,732	\$ 110,509	\$ 664,761	\$ 1,317,537
	Cleary Gottlieb Steen & Hamilton	Legal Services	815,574	42,775	-	-	-	42,775	858,349
	Cadwalader, Wickersham & Taft LLP	Legal Services	6,479,524	122,807	75,000	75,000	75,000	347,807	6,827,331
	Foley Hoag LLP	Legal Services	514,856	-	9,546	12,776	-	22,322	537,178
	Richards, Layton & Finger, P.A.	Legal Services	5,388	-	-	-	-	-	5,388
	Legility	Legal Services	123,785	48,000	-	-	-	48,000	171,785
	Deloitte	Legal Services	944,649	-	-	-	-	-	944,649
	Guidehouse/PwC	Credit Administration Services <sup>4</sup>	38,588,215	6,829,920	905,961	763,583	920,089	9,419,553	48,007,768
	FTI Consulting	Workout Advisor <sup>5</sup>	796,240	2,172,205	1,083,571	498,720	480,000	4,234,496	5,030,736
KPMG	Independent Auditor	100,750	402,998	-	-	-	402,998	503,748	
<b>Main Street Lending Program (MSLP) Sub Total<sup>2</sup></b>			<b>\$ 49,021,757</b>	<b>\$ 9,809,309</b>	<b>\$ 2,184,848</b>	<b>\$ 1,460,811</b>	<b>\$ 1,585,598</b>	<b>\$ 15,182,712</b>	<b>\$ 64,204,469</b>

### Notes

<sup>1</sup> Totals subject to change based on updated invoice information and estimates included as available.

<sup>2</sup> MSLP received \$170MM in transaction fees from eligible lenders on a cash basis.

<sup>3</sup> State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

<sup>4</sup> Guidehouse Inc., working in partnership with PricewaterhouseCoopers LLP ("Guidehouse/PwC"), provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP and is responsible for the development and maintenance of the MSLP's technology platform. Fees include various technology license and subscription costs.

<sup>5</sup> FTI Consulting Inc. provides advisory-related and workout administration services for this program.