

QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through September 30, 2021

Facility Name	Vendor Name	2020	2021						Program Total ¹
			Q1	Q2	July	August	September	Year to Date	
Main Street Lending Program (MSLP)	State Street Bank	\$ 652,776	\$ 332,750	\$ 332,011	\$ 110,441	\$ 110,159	\$ 109,845	\$ 995,206	\$ 1,647,982
	Cleary Gottlieb Steen & Hamilton	818,180	40,445	2,915	364	603	363	44,690	862,870
	Cadwalader, Wickersham & Taft LLP	6,479,524	122,807	225,000	7,249	2,120	809	357,985	6,837,509
	Foley Hoag LLP	514,856	-	22,322	-	984	-	23,306	538,162
	Greenberg Traurig, LLP	-	-	1,494	12,946	8,152	10,430	33,022	33,022
	Richards, Layton & Finger, P.A.	5,388	-	-	-	-	-	-	5,388
	Legility	123,785	48,000	-	-	-	-	48,000	171,785
	Deloitte	944,649	-	-	-	-	-	-	944,649
	Guidehouse/PwC	38,588,215	6,829,920	2,572,306	767,672	746,671	723,215	11,639,784	50,227,999
	FTI Consulting	796,240	2,172,205	2,062,291	631,853	480,000	480,000	5,826,349	6,622,589
	KPMG	100,750	402,998	-	53,079	53,080	53,080	562,237	662,987
Main Street Lending Program (MSLP) Sub Total²		\$ 49,024,363	\$ 9,949,125	\$ 5,218,339	\$ 1,583,604	\$ 1,401,769	\$ 1,377,742	\$ 19,530,579	\$ 68,554,942

Notes

¹ Totals subject to change based on updated invoice information and estimates included as available.

² MSLP received \$170MM in transaction fees from eligible lenders on a cash basis.

³ State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

⁴ Guidehouse Inc., working in partnership with PricewaterhouseCoopers LLP ("Guidehouse/PwC"), provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP and is responsible for the development and maintenance of the MSLP's technology platform. Fees include various technology license and subscription costs.

⁵ FTI Consulting Inc. provides advisory-related and workout administration services for this program.