

QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through March 31, 2022

Facility Name	Vendor Name	2020	2021	2022			2022 Year to Date	Program Total ¹
				Jan	Feb	Mar		
Main Street Lending Program (MSLP)	State Street Bank ³	\$ 652,776	\$ 1,322,908	\$ 117,855	\$ 116,871	\$ 715,641	\$ 950,367	\$ 2,926,051
	Cleary Gottlieb Steen & Hamilton	818,180	44,690	-	-	7,000	7,000	869,870
	Cadwalader, Wickersham & Taft LLP	6,479,524	376,870	2,967	1,103	43,276	47,346	6,903,740
	Foley Hoag LLP	514,856	29,306	-	8,821	2,114	10,935	555,097
	Greenberg Traurig, LLP	-	38,225	-	-	-	-	38,225
	Richards, Layton & Finger, P.A.	5,388	-	-	-	-	-	5,388
	Legility	123,785	48,000	-	-	-	-	171,785
	Holland & Knight	-	9,000	-	-	10,000	10,000	19,000
	Deloitte	944,649	-	-	-	-	-	944,649
	Guidehouse/PwC ⁴	38,588,215	13,468,415	798,763	597,543	590,421	1,986,727	54,043,357
	FTI Consulting ⁵	796,240	7,384,186	595,320	520,482	529,000	1,644,802	9,825,228
	KPMG	100,750	721,476	-	-	159,239	159,239	981,465
	AgileOne	-	13,892	19,338	13,484	15,456	48,278	62,170
Main Street Lending Program (MSLP) Sub Total²		\$ 49,024,363	\$ 23,456,968	\$ 1,534,243	\$ 1,258,304	\$ 2,072,147	\$ 4,864,694	\$ 77,346,025

Notes

¹ Totals subject to change based on updated invoice information and estimates included as available.

² MSLP received \$170MM in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$29K in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.

³ State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

⁴ Guidehouse Inc., working in partnership with PricewaterhouseCoopers LLP ("Guidehouse/PwC"), provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP and is responsible for the development and maintenance of the MSLP's technology platform. Fees include various technology license and subscription costs.

⁵ FTI Consulting Inc. provides advisory-related and workout administration services for this program.