

QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through September 30, 2022

Facility Name	Vendor Name	2020	2021	2022						Program Total ¹
				Q1	Q2	Jul	Aug	Sep	Year to Date	
Main Street Lending Program (MSLP)	State Street Bank ³	\$ 652,776	\$ 1,322,908	\$ 950,367	\$ 341,224	\$ 112,033	\$ 111,008	\$ 110,065	\$ 1,624,697	\$ 3,600,381
	Cleary Gottlieb Steen & Hamilton	818,180	44,690	-	-	-	-	-	-	862,870
	Cadwalader, Wickersham & Taft LLP	6,479,524	376,870	47,346	-	-	-	-	47,346	6,903,740
	Foley Hoag LLP	514,856	29,306	10,935	12,500	19,250	261	-	42,946	587,108
	Greenberg Traurig, LLP	-	38,225	-	-	5,151	8,379	20,991	34,521	72,746
	Richards, Layton & Finger, P.A.	5,388	-	-	-	-	-	-	-	5,388
	Legility	123,785	48,000	-	-	-	-	-	-	171,785
	Holland & Knight	-	9,000	10,000	2,618	-	-	-	12,618	21,618
	Nelson Mullins Riley & Scarborough LLP	-	-	-	6,031	-	-	-	6,031	6,031
	Deloitte	944,649	-	-	-	-	-	-	-	944,649
	Guidehouse/PwC ⁴	38,588,215	13,468,415	1,986,727	1,924,471	676,923	697,602	542,850	5,828,573	57,885,203
	FTI Consulting ⁵	796,240	7,384,186	1,644,802	1,412,684	528,989	429,000	498,250	4,513,725	12,694,151
	KPMG	100,750	721,476	159,239	-	-	-	163,220	322,459	1,144,685
	AgileOne	-	8,608	53,560	42,556	13,759	12,348	17,287	139,510	148,118
	Advisor Compliance Associates	-	-	-	-	-	-	87,500	87,500	87,500
Main Street Lending Program (MSLP) Sub Total²		\$ 49,024,363	\$ 23,451,684	\$ 4,862,976	\$ 3,742,084	\$ 1,356,105	\$ 1,258,598	\$ 1,440,163	\$ 12,659,926	\$ 85,135,973

Notes

¹ Totals subject to change based on updated invoice information and estimates included as available.

² MSLP received \$170MM in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$475K in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.

³ State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

⁴ Guidehouse Inc., working in partnership with PricewaterhouseCoopers LLP ("Guidehouse/PwC"), provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP and is responsible for the development and maintenance of the MSLP's technology platform. Fees include various technology license and subscription costs.

⁵ FTI Consulting Inc. provides advisory-related and workout administration services for this program.