

## AMENDMENT AGREEMENT TO ADMINISTRATION AGREEMENT

This AMENDMENT AGREEMENT TO ADMINISTRATION AGREEMENT (“this Agreement”), dated as of September 2, 2020 is entered into by and between MS Facilities LLC, a Delaware limited liability company (“LLC”), Federal Reserve Bank of Boston (the “FRBB”), as managing member of the LLC (in such capacity, the “Managing Member”) and State Street Bank and Trust Company (“Administrator”) (each a “Party” and, collectively, the “Parties”).

### W I T N E S S E T H:

WHEREAS, the LLC, Managing Member and Administrator entered into that certain Administration Agreement, dated as of June 1, 2020 (as further amended, supplemented or modified from time to time, the “Administration Agreement”);

WHEREAS, the LLC, Managing Member and Administrator wish to amend the Administration Agreement;

NOW, THEREFORE, in consideration of the premises and the mutual agreements set forth herein and of other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Parties hereto covenant and agree as follows:

### ARTICLE I

#### AMENDMENT

SECTION 1.1 Amendment of the Administration Agreement. With the effect from the date hereof, the Administration Agreement is amended as follows:

(a) Schedule A of the Administration Agreement will be amended as follows:

(i) Each of Section (a)(i), Section (a)(iv) and Section (a)(xi) will be amended by replacing references to “MSELF, MSNLF and MSPLF” with “MSELF, MSNLF, MSPLF, NOELF and NONLF”.

(ii) Section (a)(i)(K) will be amended by replacing references to “MSELF, MSNLF, MSPLF” with “MSELF, MSNLF, MSPLF, NOELF, NONLF”.

(b) Schedule B of the Administration Agreement will be amended by replacing the references in Section 5.3 to “MSELF, MSNLF or MSPLF” with “MSELF, MSNLF, MSPLF, NOELF or NONLF”.

## ARTICLE II

### MISCELLANEOUS

SECTION 2.1 Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 2.2. Counterparts. The Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. This Agreement shall become effective when each party hereto shall have received a counterpart hereof signed by the other parties hereto. Any counterpart may be executed by facsimile or other electronic transmission, and such facsimile or other electronic transmission shall be deemed an original.

SECTION 2.3. Entire Agreement. The only amendments being made to the Administration Agreement are those that are set forth in this Agreement; no other amendments are being made. This Agreement, constitutes the entire agreement among the parties hereto with respect to the subject matter hereof and supersedes all prior agreements, understandings and negotiations, both written and oral, among the parties hereto with respect to the subject matter of this Agreement. Neither this Agreement nor any provision hereof is intended to confer upon any Person other than the parties hereto and the other parties hereto.

IN WITNESS WHEREOF, the Parties hereto have duly executed this Agreement as of the day and year first above written.

STATE STREET BANK AND TRUST COMPANY,  
as the Administrator

By: \_\_\_\_\_  
Name:  
Title:

MS FACILITIES LLC

By: FEDERAL RESERVE BANK OF BOSTON,  
as its Managing Member

By: \_\_\_\_\_  
Name:  
Title:

FEDERAL RESERVE BANK OF BOSTON,  
as the Managing Member

By: \_\_\_\_\_  
Name:  
Title:

*Amendment Agreement to Administration Agreement*

IN WITNESS WHEREOF, the Parties hereto have duly executed this Agreement as of the day and year first above written.

STATE STREET BANK AND TRUST COMPANY,  
as the Administrator

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

MS FACILITIES LLC

By: FEDERAL RESERVE BANK OF BOSTON,  
as its Managing Member

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

FEDERAL RESERVE BANK OF BOSTON,  
as the Managing Member

By:  
Name:  
Title