

STATE STREET BANK AND TRUST COMPANY

MS FACILITIES LLC AMENDMENT TO FEE SCHEDULE DATED AS OF JUNE 1, 2020

DATED AS OF SEPTEMBER 2, 2020 AND EFFECTIVE AS OF JUNE 1, 2020

CUSTODY AND ADMINISTRATION SERVICES

Reference is made to that certain Fee Schedule referenced above (as amended, modified or supplemented from time to time, the "*Fee Schedule*") for the Services provided to the LLC (as defined therein) by State Street Bank and Trust Company. Capitalized terms used herein without definition shall have the meanings given to them in the Fee Schedule.

I. Amendment

The following text shall be added to the end of Section I (Custody and Administration) of the Fee Schedule as a new paragraph:

"In addition, the LLC shall pay State Street a one-time set up fee of \$62,903.22, which will be billed to the LLC on or after June 1, 2020."

II. General

This Amendment is intended to modify and amend the Fee Schedule and the terms of this Amendment and the Fee Schedule are to be construed to be cumulative and not exclusive to each other. The Fee Schedule, as amended hereby, is hereby ratified and confirmed and remains in full force and effect.

[signature page immediately follows]

STATE STREET BANK AND TRUST COMPANY

**MS FACILITIES LLC
AMENDMENT TO FEE SCHEDULE
DATED AS OF JUNE 1, 2020**

DATED AS OF September-2, 2020 AND EFFECTIVE AS OF JUNE 1, 2020

EXECUTION PAGE

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of the date first written above.

STATE STREET BANK AND TRUST COMPANY

By: _____
Name:
Title:

MS FACILITIES LLC

By: FEDERAL RESERVE BANK OF BOSTON,
as its Managing Member

By: _____
Name:
Title: