

# STATE STREET BANK AND TRUST COMPANY

## MS FACILITIES LLC Amendment to Confidential Fee Schedule dated June 1, 2020

**JANUARY 1, 2022**

Reference is made to the MS Facilities LLC fee schedule dated as of June 1, 2020 for services provided to the Funds pursuant to the Agreements (as amended, supplemented, restated or otherwise modified from time to time, the "*Fee Schedule*"). Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Fee Schedule. The parties hereto desire to amend the Fee Schedule as set forth below.

### **I. Amendment**

The Custody and Administration fees in Section I of the Fee Schedule are revised as follows:

#### **U.S. Custody and Administration Basis Point Fee (per month)**

<u>Committed Par of Loans</u>	<u>Annual Basis Point Rate</u>
\$0 to \$200 Billion	Waived
Over \$200 Billion to \$400 Billion	Waived
Over \$400 Billion	Waived

**U.S. Custody and Administration Maximum Fee (per month/as applicable)** Waived

**Operational Base Fee (per month)** \$ 50,000

**U.S. Custody and Administration Fee (per loan/per month)** \$ 41.00

**Loan Accounting Platform Fee** \$ 1,200,000

(To be paid in two equal installments: \$600,000 on or before March 31, 2022 and \$600,000 on or before November 30, 2022.)

### **II. Effectiveness**

This Amendment shall become effective as of January 1<sup>st</sup>, 2022.

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### III. General

This Amendment is intended to modify and amend the Fee Schedule and the terms of this Amendment and the Fee Schedule are to be construed to be cumulative and not exclusive to each other. The Fee Schedule, as amended hereby, is hereby ratified and confirmed and remains in full force and effect.

### IV. Signatures

MS FACILITIES LLC

STATE STREET BANK AND TRUST  
COMPANY

By FEDERAL RESERVE BANK OF  
BOSTON,  
as its Managing Member

BY: \_\_\_\_\_  
NAME:  
TITLE: First Vice President and Chief  
Operating Officer

BY: \_\_\_\_\_  
NAME:  
TITLE: SENIOR VICE PRESIDENT