

QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through December 31, 2022

Facility Name	Vendor Name	2020	2021	2022							Program Total <sup>1</sup>
				Q1	Q2	Q3	Oct	Nov	Dec	Year to Date	
Main Street Lending Program (MSLP)	State Street Bank <sup>3</sup>	\$ 652,776	\$ 1,322,908	\$ 950,367	\$ 341,224	\$ 333,106	\$ 108,712	\$ 708,056	\$ 106,416	\$ 2,547,881	\$ 4,523,565
	Cleary Gottlieb Steen & Hamilton	818,180	44,690	-	-	-	-	-	-	-	862,870
	Cadwalader,Wickersham & Taft LLP	6,479,524	376,870	47,346	874	8,938	38,511	3,786	21,519	120,974	6,977,368
	Foley Hoag LLP	514,856	29,306	10,935	12,500	19,511	-	-	-	42,946	587,108
	Greenberg Traurig, LLP	-	38,225	-	-	34,521	18,392	9,701	18,492	81,106	119,331
	Richards, Layton & Finger, P.A.	5,388	-	-	-	-	-	-	-	-	5,388
	Legility	123,785	48,000	-	-	-	-	-	-	-	171,785
	Holland & Knight	-	9,000	10,000	2,618	-	-	-	-	12,618	21,618
	Nelson Mullins Riley & Scarborough LLP	-	-	-	6,031	-	-	-	-	6,031	6,031
	Deloitte	944,649	-	-	-	-	-	-	-	-	944,649
	Guidehouse/PwC <sup>4</sup>	38,588,215	13,468,415	1,986,727	1,924,471	1,917,375	716,011	719,875	645,374	7,909,833	59,966,463
	FTI Consulting <sup>5</sup>	796,240	7,384,186	1,644,802	1,412,684	1,456,239	562,656	544,000	589,900	6,210,281	14,390,707
	KPMG	100,750	721,476	159,239	-	163,220	-	-	163,220	485,679	1,307,905
	AgileOne	-	8,608	53,560	42,556	43,394	16,229	12,304	17,217	185,260	193,868
	Advisor Compliance Associates	-	-	-	-	87,500	-	-	-	87,500	87,500
Main Street Lending Program (MSLP) Sub Total <sup>2</sup>		\$ 49,024,363	\$ 23,451,684	\$ 4,862,976	\$ 3,742,958	\$ 4,063,804	\$ 1,460,511	\$ 1,997,722	\$ 1,562,138	\$ 17,690,109	\$ 90,166,156

Notes
<sup>1</sup> Totals subject to change based on updated invoice information and estimates included as available. <sup>2</sup> MSLP received \$170MM in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$644K in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders. <sup>3</sup> State Street Bank and Trust Company serves as the custodian and accounting administrator for this program. <sup>4</sup> Guidehouse Inc., working in partnership with PricewaterhouseCoopers LLP ("Guidehouse/PwC"), provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP and is responsible for the development and maintenance of the MSLP's technology platform. Fees include various technology license and subscription costs. <sup>5</sup> FTI Consulting Inc. provides advisory-related and workout administration services for this program.