

**QUARTERLY 13(3) FACILITIES VENDOR COSTS**

Through December 31, 2023

| Facility Name   | Vendor Name                            | 2020                 | 2021                 | 2022                 | 2023                |                     |                     |                     |                     |                     |                      | Program Total <sup>1</sup> |           |
|---|--|----------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------------|-----------|
|   |  |                      |                      |                      | Q1                  | Q2                  | Q3                  | Oct                 | Nov                 | Dec                 | Year to Date         |                            |           |
| Main Street Lending Program (MSLP)                              | State Street Bank <sup>3</sup>         | \$ 652,776           | \$ 1,322,908         | \$ 2,547,881         | \$ 315,476          | \$ 307,645          | \$ 299,568          | \$ 98,011           | \$ 96,986           | \$ 95,715           | \$ 1,213,401         | \$ 5,736,966               |           |
|   | Cleary Gottlieb Steen & Hamilton       | 818,180              | 44,690               | -                    | -                   | -                   | -                   | -                   | -                   | -                   | -                    | 862,870                    |           |
|   | Cadwalader, Wickersham & Taft LLP      | 6,479,524            | 376,870              | 120,974              | -                   | 12,101              | 6,136               | -                   | -                   | 1,800               | 1,343                | 21,380                     | 6,998,748 |
|   | Foley Hoag LLP                         | 514,856              | 29,306               | 42,946               | -                   | -                   | -                   | 7,136               | 2,138               | 5,726               | -                    | 15,000                     | 602,108   |
|   | Greenberg Traurig, LLP                 | -                    | 38,225               | 81,106               | 14,297              | 29,101              | 23,224              | 17,144              | 43,003              | 16,037              | -                    | 142,806                    | 262,137   |
|   | Richards, Layton & Finger, P.A.        | 5,388                | -                    | -                    | -                   | -                   | -                   | -                   | -                   | -                   | -                    | -                          | 5,388     |
|   | Legility                               | 123,785              | 48,000               | -                    | -                   | -                   | -                   | -                   | -                   | -                   | -                    | -                          | 171,785   |
|   | Holland & Knight                       | -                    | 9,000                | 12,618               | -                   | 15,000              | 2,338               | -                   | -                   | -                   | -                    | 17,338                     | 38,956    |
|   | Nelson Mullins Riley & Scarborough LLP | -                    | -                    | 6,031                | -                   | -                   | -                   | -                   | -                   | -                   | -                    | -                          | 6,031     |
|   | Deloitte                               | 944,649              | -                    | -                    | -                   | -                   | -                   | -                   | -                   | -                   | -                    | -                          | 944,649   |
|   | Hunton Andrews Kurth LLP               | -                    | -                    | -                    | 10,000              | 3,730               | 4,857               | -                   | -                   | -                   | -                    | 18,587                     | 18,587    |
|   | Locke Lord LLP                         | -                    | -                    | -                    | -                   | 17,000              | -                   | -                   | -                   | -                   | 2,939                | -                          | 19,939    |
|   | Guidehouse/PwC <sup>4</sup>            | 38,588,215           | 13,468,415           | 7,909,833            | 2,169,544           | 2,075,139           | 1,921,917           | 771,882             | 643,868             | 566,263             | 8,148,613            | 68,115,076                 |           |
|   | FTI Consulting <sup>5</sup>            | 796,240              | 7,384,186            | 6,210,281            | 1,563,620           | 1,445,934           | 1,560,844           | 455,424             | 713,863             | 1,002,846           | 6,742,531            | 21,133,238                 |           |
|   | KPMG                                   | 100,750              | 721,476              | 432,632              | 216,267             | -                   | 55,678              | -                   | -                   | -                   | 51,224               | 323,169                    | 1,578,027 |
|   | AgileOne                               | -                    | 8,608                | 185,260              | 51,312              | 43,023              | 48,695              | 6,897               | 8,369               | 9,773               | -                    | 168,069                    | 361,937   |
|   | Advisor Compliance Associates          | -                    | -                    | 87,500               | 87,500              | -                   | -                   | -                   | -                   | -                   | -                    | 87,500                     | 175,000   |
| <b>Main Street Lending Program (MSLP) Sub Total<sup>2</sup></b> |  | <b>\$ 49,024,363</b> | <b>\$ 23,451,684</b> | <b>\$ 17,637,062</b> | <b>\$ 4,428,016</b> | <b>\$ 3,948,673</b> | <b>\$ 3,923,257</b> | <b>\$ 1,356,494</b> | <b>\$ 1,510,027</b> | <b>\$ 1,751,866</b> | <b>\$ 16,918,333</b> | <b>\$ 107,031,442</b>      |           |

**Notes**

<sup>1</sup> Totals subject to change based on updated invoice information and estimates included as available.

<sup>2</sup> MSLP received \$170 million in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$3.4 million in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.

<sup>3</sup> State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

<sup>4</sup> Guidehouse Inc., working in partnership with PricewaterhouseCoopers LLP ("Guidehouse/PwC"), provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP and is responsible for the development and maintenance of the MSLP's technology platform. Fees include various technology license and subscription costs.

<sup>5</sup> FTI Consulting Inc. provides advisory-related and workout administration services for this program.