

QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through December 31, 2024

Vendor Name	2020	2021	2022	2023	2024						Program Total ¹		
					Q1	Q2	Q3	Oct	Nov	Dec		Year to Date	
Main Street Lending Program (MSLP)													
State Street Bank ³	\$ 652,776	\$ 1,322,908	\$ 2,547,881	\$ 1,213,401	\$ 281,692	\$ 275,214	\$ 269,720	\$ 88,622	\$ 87,966	\$ 86,695	\$ 1,089,909	\$ 6,826,875	
Cleary Gottlieb Steen & Hamilton	818,180	44,690	-	-	-	-	-	-	-	-	-	862,870	
Cadwalader, Wickersham & Taft LLP	6,479,524	376,870	120,974	22,506	3,083	13,855	576	3,364	-	-	20,878	7,020,752	
Foley Hoag LLP	514,856	29,306	42,946	15,000	-	10,327	1,246	-	-	-	11,573	613,681	
Greenberg Traurig, LLP	-	38,225	81,106	142,806	15,801	97,518	61,428	43,450	24,577	67,554	310,328	572,465	
Richards, Layton & Finger, P.A.	5,388	-	-	-	-	3,906	-	-	-	-	3,906	9,294	
Legility	123,785	48,000	-	-	-	-	-	-	-	-	-	171,785	
Holland & Knight	-	9,000	12,618	17,338	11,305	10,070	-	612	2,960	-	24,947	63,903	
Nelson Mullins Riley & Scarborough LLP	-	-	6,031	-	-	4,353	-	-	565	9,279	14,197	20,228	
Deloitte	944,649	-	-	-	-	-	-	-	-	-	-	944,649	
Hunton Andrews Kurth LLP	-	-	-	18,587	-	-	-	-	-	-	-	18,587	
Troutman Pepper Locke LLP ⁷	-	-	-	19,498	43,295	23,788	20,755	8,204	18,995	6,860	121,897	141,395	
Guidehouse/PwC ⁴	38,588,215	13,468,415	7,909,833	8,148,613	2,095,761	1,564,688	492,772	171,076	121,394	120,845	4,566,536	72,681,612	
FTI Consulting ⁵	796,240	7,384,186	6,210,281	6,742,531	2,065,242	1,919,956	1,681,755	864,488	417,072	405,852	7,354,365	28,487,603	
PwC ⁶	-	-	-	-	-	484,812	1,594,076	657,337	470,936	468,747	3,675,908	3,675,908	
KPMG	100,750	721,476	432,632	323,169	115,810	-	-	27,204	-	37,920	180,934	1,758,961	
AgileOne	-	8,608	185,260	168,069	44,307	26,035	25,728	7,969	7,995	10,019	122,053	483,990	
Advisor Compliance Associates	-	-	87,500	87,500	-	-	-	-	-	-	-	175,000	
CSC	-	-	-	-	-	462	-	-	-	-	462	462	
Main Street Lending Program (MSLP) Sub Total²	\$ 49,024,363	\$ 23,451,684	\$ 17,637,062	\$ 16,919,018	\$ 4,676,296	\$ 4,434,984	\$ 4,148,056	\$ 1,872,326	\$ 1,152,460	\$ 1,213,771	\$ 17,497,893	\$ 124,530,020	

Notes

¹ Totals subject to change based on updated invoice information and estimates included as available.

² MSLP received \$170 million in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$10.1 million in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.

³ State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

⁴ Guidehouse Inc. provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP. Prior to June 1, 2024, Guidehouse Inc. worked in partnership with PricewaterhouseCoopers LLP. Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

⁵ FTI Consulting Inc. provides advisory-related and workout administration services for this program.

⁶ Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

⁷ Formerly Locke Lord LLP