

QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through March 31, 2025

	Vendor Name	2020	2021	2022	2023	2024	2025				Program
							Jan	Feb	Mar	Year to Date	Total <sup>1</sup>
Main Street Lending Program (MSLP)											
	State Street Bank <sup>3</sup>	\$ 652,776	\$ 1,322,908	\$ 2,547,881	\$ 1,213,401	\$ 1,089,909	\$ 86,244	\$ 85,875	\$ 85,055	\$ 257,174	\$ 7,084,049
	Cleary Gottlieb Steen & Hamilton	818,180	44,690	-	-	-				-	862,870
	Cadwalader,Wickersham & Taft LLP	6,479,524	376,870	120,974	22,506	20,878				-	7,020,752
	Foley Hoag LLP	514,856	29,306	42,946	15,000	11,573	6,270	4,535	356	11,161	624,842
	Greenberg Traurig, LLP	-	38,225	81,106	142,806	310,328	36,030	19,395		55,425	627,890
	Richards, Layton & Finger, P.A.	5,388	-	-	-	3,906	-	-	-	-	9,294
	Legility	123,785	48,000	-	-	-	-	-	-	-	171,785
	Holland & Knight	-	9,000	12,618	17,338	24,947				-	63,903
	Nelson Mullins Riley & Scarborough LLP	-	-	6,031	-	14,197	1,694	6,611		8,305	28,533
	Deloitte	944,649	-	-	-	-	-	-	-	-	944,649
	Hunton Andrews Kurth LLP	-	-	-	18,587	-	-	-	-	-	18,587
	Troutman Pepper Locke LLP <sup>7</sup>	-	-	-	19,498	121,897	13,256	42,305	16,138	71,699	213,094
	Guidehouse/PwC <sup>4</sup>	38,588,215	13,468,415	7,909,833	8,148,613	4,566,536	139,639	130,774	152,057	422,470	73,104,082
	FTI Consulting <sup>5</sup>	796,240	7,384,186	6,210,281	6,742,531	7,354,365	513,523	497,185	405,709	1,416,417	29,904,020
	PwC <sup>6</sup>	-	-	-	-	3,675,908	649,899	533,196	484,246	1,667,341	5,343,249
	KPMG	100,750	721,476	432,632	323,169	180,934			164,262	164,262	1,923,223
	AgileOne	-	8,608	185,260	168,069	122,053	6,560	8,021	10,250	24,831	508,821
	Advisor Compliance Associates	-	-	87,500	87,500	-	-	-	-	-	175,000
	CSC	-	-	-	-	462	-	-	589	589	1,051
Main Street Lending Program (MSLP) Sub Total <sup>2</sup>		\$ 49,024,363	\$ 23,451,684	\$ 17,637,062	\$ 16,919,018	\$ 17,497,893	\$ 1,453,115	\$ 1,327,897	\$ 1,318,662	\$ 4,099,674	\$ 128,629,694

Notes
<sup>1</sup> Totals subject to change based on updated invoice information and estimates included as available.
<sup>2</sup> MSLP received \$170 million in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$13.2 million in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.
<sup>3</sup> State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.
<sup>4</sup> Guidehouse Inc. provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP. Prior to June 1, 2024, Guidehouse Inc. worked in partnership with PricewaterhouseCoopers LLP. Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.
<sup>5</sup> FTI Consulting Inc. provides advisory-related and workout administration services for this program.
<sup>6</sup> Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.
<sup>7</sup> Formerly Locke Lord LLP