

## QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through June 30, 2025

Vendor Name	2020	2021	2022	2023	2024	2025					Program Total <sup>1</sup>	
						Q1	Apr	May	Jun	Year to Date		
Main Street Lending Program (MSLP)												
State Street Bank <sup>3</sup>	\$ 652,776	\$ 1,322,908	\$ 2,547,881	\$ 1,213,401	\$ 1,089,909	\$ 257,174	\$ 84,604	\$ 83,866	\$ 79,643	\$ 505,287	\$ 7,332,162	
Cleary Gottlieb Steen & Hamilton	818,180	44,690	-	-	-	-	-	-	-	-	862,870	
Cadwalader,Wickersham & Taft LLP	6,479,524	376,870	120,974	22,506	20,878	686	30,000	35,320	-	66,006	7,086,758	
Foley Hoag LLP	514,856	29,306	42,946	15,000	11,573	11,161	3,946	908	-	16,015	629,696	
Greenberg Traurig, LLP	-	38,225	81,106	142,806	310,328	84,853	27,064	78,069	-	189,986	762,451	
Richards, Layton & Finger, P.A.	5,388	-	-	-	3,906	-	-	-	-	-	9,294	
Legility	123,785	48,000	-	-	-	-	-	-	-	-	171,785	
Holland & Knight	-	9,000	12,618	17,338	24,947	540	-	5,580	-	6,120	70,023	
Nelson Mullins Riley & Scarborough LLP	-	-	6,031	-	14,197	12,836	2,978	2,003	-	17,817	38,045	
Deloitte	944,649	-	-	-	-	-	-	-	-	-	944,649	
Hunton Andrews Kurth LLP	-	-	-	18,587	-	-	-	-	-	-	18,587	
Troutman Pepper Locke LLP <sup>7</sup>	-	-	-	19,498	121,897	71,699	18,374	5,217	3,641	98,931	240,326	
Guidehouse/PwC <sup>4</sup>	38,588,215	13,468,415	7,909,833	8,148,613	4,566,536	422,470	152,695	151,416	157,296	883,877	73,565,489	
FTI Consulting <sup>5</sup>	796,240	7,384,186	6,210,281	6,742,531	7,354,365	1,416,417	516,293	420,407	772,083	3,125,200	31,612,803	
PwC <sup>6</sup>	-	-	-	-	3,675,908	1,667,341	674,539	526,430	466,862	3,335,172	7,011,080	
KPMG	100,750	721,476	432,632	323,169	180,934	164,262	-	-	-	164,262	1,923,223	
AgileOne	-	8,608	185,260	168,069	122,053	24,831	8,200	8,200	9,891	51,122	535,112	
Advisor Compliance Associates	-	-	87,500	87,500	-	-	-	-	-	-	175,000	
CSC	-	-	-	-	462	589	-	-	-	589	1,051	
<b>Main Street Lending Program (MSLP) Sub Total<sup>2</sup></b>	<b>\$ 49,024,363</b>	<b>\$ 23,451,684</b>	<b>\$ 17,637,062</b>	<b>\$ 16,919,018</b>	<b>\$ 17,497,893</b>	<b>\$ 4,134,859</b>	<b>\$ 1,518,693</b>	<b>\$ 1,317,416</b>	<b>\$ 1,489,416</b>	<b>\$ 8,460,384</b>	<b>\$ 132,990,404</b>	

### Notes

<sup>1</sup> Totals subject to change based on updated invoice information and estimates included as available.

<sup>2</sup> MSLP received \$170 million in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$16.1 million in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.

<sup>3</sup> State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

<sup>4</sup> Guidehouse Inc. provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP. Prior to June 1, 2024, Guidehouse Inc. worked in partnership with PricewaterhouseCoopers LLP. Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

<sup>5</sup> FTI Consulting Inc. provides advisory-related and workout administration services for this program.

<sup>6</sup> Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

<sup>7</sup> Formerly Locke Lord LLP