

QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through March 31, 2026

Vendor Name	2020	2021	2022	2023	2024	2025	2026			Program Total ¹		
							Jan	Feb	Mar		Year to Date	
Main Street Lending Program (MSLP)												
State Street Bank ³	\$ 652,776	\$ 1,322,908	\$ 2,547,881	\$ 1,213,401	\$ 1,089,909	\$ 954,363	\$ 67,138	\$ 66,359	\$ 65,703	\$ 199,200	\$ 7,980,438	
Cleary Gottlieb Steen & Hamilton	818,180	44,690	-	-	-	-	-	-	-	-	862,870	
Cadwalader, Wickersham & Taft LLP	6,479,524	376,870	120,974	22,506	20,878	76,466	14,235	6,459	-	20,694	7,117,912	
Foley Hoag LLP	514,856	29,306	42,946	15,000	11,573	16,015	-	-	-	-	629,696	
Greenberg Traurig, LLP	-	38,225	81,106	142,806	310,328	477,404	12,737	18,747	-	31,484	1,081,353	
Richards, Layton & Finger, P.A.	5,388	-	-	-	3,906	-	-	-	-	-	9,294	
Legility	123,785	48,000	-	-	-	-	-	-	-	-	171,785	
Holland & Knight	-	9,000	12,618	17,338	24,947	21,930	-	-	-	-	85,833	
Nelson Mullins Riley & Scarborough LLP	-	-	6,031	-	14,197	49,413	-	-	-	-	69,641	
Deloitte	944,649	-	-	-	-	-	-	-	-	-	944,649	
Hunton Andrews Kurth LLP	-	-	-	18,587	-	-	-	-	-	-	18,587	
Troutman Pepper Locke LLP ⁷	-	-	-	19,498	121,897	109,873	2,788	1,929	-	4,717	255,985	
Guidehouse/PwC ⁴	38,588,215	13,468,415	7,909,833	8,148,613	4,566,536	1,671,008	132,402	128,909	146,348	407,659	74,760,279	
FTI Consulting ⁵	796,240	7,384,186	6,210,281	6,742,531	7,354,365	6,194,638	649,416	424,583	506,559	1,580,558	36,262,799	
PwC ⁶	-	-	-	-	3,675,908	6,358,940	502,487	418,274	413,698	1,334,459	11,369,307	
KPMG	100,750	721,476	432,632	323,169	180,934	258,774	-	-	141,766	141,766	2,159,501	
AgileOne	-	8,608	185,260	168,069	122,053	101,014	7,278	7,944	10,045	25,267	610,271	
Advisor Compliance Associates	-	-	87,500	87,500	-	-	-	-	-	-	175,000	
CSC	-	-	-	-	462	589	-	-	616	616	1,667	
Main Street Lending Program (MSLP) Sub Total²	\$ 49,024,363	\$ 23,451,684	\$ 17,637,062	\$ 16,919,018	\$ 17,497,893	\$ 16,290,427	\$ 1,388,481	\$ 1,073,204	\$ 1,284,735	\$ 3,746,420	\$ 144,566,867	

Notes

¹ Totals subject to change based on updated invoice information and estimates included as available.

² MSLP received \$170 million in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed \$22.4 million in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.

³ State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

⁴ Guidehouse Inc. provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP. Prior to June 1, 2024, Guidehouse Inc. worked in partnership with PricewaterhouseCoopers LLP. Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

⁵ FTI Consulting Inc. provides advisory-related and workout administration services for this program.

⁶ Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

⁷ Formerly Locke Lord LLP.