# QUARTERLY 13(3) FACILITIES VENDOR COSTS

Through September 30, 2026

| | Vendor Name | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 Q1 | 2026 Q2 | 2026 Jul | 2026 Aug | 2026 Sep | 2026 Year to Date | Program Total[1] |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Main Street Lending Program (MSLP) | | | | | | | | | | | | | | |
| | State Street Bank[3] | $ 652,776 | $ 1,322,908 | $ 2,547,881 | $ 1,213,401 | $ 1,089,909 | $ 954,363 | $ 199,200 | $ 193,501 | $ 63,571 | $ 50,000 | $ 50,000 | $ 556,272 | $ 8,337,510 |
| | Cleary Gottlieb Steen & Hamilton | 818,180 | 44,690 | - | - | - | - | - | - | - | - | - | - | 862,870 |
| | Cadwalader,Wickersham & Taft LLP | 6,479,524 | 376,870 | 120,974 | 22,506 | 20,878 | 76,466 | 78,287 | 76,110 | 22,584 | 49,819 | - | 226,800 | 7,324,018 |
| | Foley Hoag LLP | 514,856 | 29,306 | 42,946 | 15,000 | 11,573 | 16,015 | - | - | - | - | - | - | 629,696 |
| | Greenberg Traurig, LLP | - | 38,225 | 81,106 | 142,806 | 310,328 | 477,404 | 49,199 | 93,458 | 21,599 | 6,137 | - | 170,393 | 1,220,262 |
| | Richards, Layton & Finger, P.A. | 5,388 | - | - | - | 3,906 | - | - | - | - | - | - | - | 9,294 |
| | Legility | 123,785 | 48,000 | - | - | - | - | - | - | - | - | - | - | 171,785 |
| | Holland & Knight | - | 9,000 | 12,618 | 17,338 | 24,947 | 21,930 | 2,535 | 2,243 | - | - | - | 4,778 | 90,611 |
| | Nelson Mullins Riley & Scarborough LLP | - | - | 6,031 | - | 14,197 | 33,416 | - | - | - | - | - | - | 53,644 |
| | Deloitte | 944,649 | - | - | - | - | - | - | - | - | - | - | - | 944,649 |
| | Hunton Andrews Kurth LLP | - | - | - | 18,587 | - | - | - | - | - | - | - | - | 18,587 |
| | Troutman Pepper Locke LLP[7] | - | - | - | 19,498 | 121,897 | 109,873 | 7,980 | 7,967 | 367 | 2,241 | - | 18,555 | 269,823 |
| | Guidehouse/PwC[4] | 38,588,215 | 13,468,415 | 7,909,833 | 8,148,613 | 4,566,536 | 1,671,008 | 407,659 | 469,744 | 117,321 | 116,755 | 112,104 | 1,223,583 | 75,576,203 |
| | FTI Consulting[5] | 796,240 | 7,384,186 | 6,210,281 | 6,742,531 | 7,354,365 | 6,194,638 | 1,580,558 | 1,653,663 | 288,639 | 18,275,260 | 5,712 | 21,803,832 | 56,486,073 |
| | PwC[6] | - | - | - | - | 3,675,908 | 6,358,940 | 1,334,459 | 1,253,246 | 511,032 | 399,150 | 374,292 | 3,872,179 | 13,907,027 |
| | KPMG | 100,750 | 721,476 | 432,632 | 323,169 | 180,934 | 258,774 | 141,766 | - | - | - | - | 141,766 | 2,159,501 |
| | AgileOne | - | 8,608 | 185,260 | 168,069 | 122,053 | 101,014 | 25,267 | 21,884 | 8,200 | 8,200 | 12,777 | 76,328 | 661,332 |
| | Advisor Compliance Associates | - | - | 87,500 | 87,500 | - | - | - | - | - | - | - | - | 175,000 |
| | CSC | - | - | - | - | 462 | 589 | 616 | - | | | | 616 | 1,667 |
| **Main Street Lending Program (MSLP) Sub Total[2]** | | **$ 49,024,363** | **$ 23,451,684** | **$ 17,637,062** | **$ 16,919,018** | **$ 17,497,893** | **$ 16,274,430** | **$ 3,827,526** | **$ 3,771,816** | **$ 1,033,313** | **$ 18,907,562** | **$ 554,885** | **$ 28,095,102** | **$ 168,899,552** |

**Notes**

[1] Totals subject to change based on updated invoice information and estimates included as available.

[2] MSLP received $170 million in transaction fees from eligible lenders on a cash basis. MSLP has reimbursed $27.0 million in lender expenses associated with a pro-rata share of credit event related costs incurred by eligible lenders.

[3] State Street Bank and Trust Company serves as the custodian and accounting administrator for this program.

[4] Guidehouse Inc. provides asset purchase intake and due-diligence, as well as credit administration services for the MSLP. Prior to June 1, 2024, Guidehouse Inc. worked in partnership with PricewaterhouseCoopers LLP. Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

[5] FTI Consulting Inc. provides advisory-related and workout administration services for this program.

[6] Effective June 1, 2024, separate agreements were executed with Guidehouse Inc. as credit administrator and PwC US Consulting LLP as credit servicer.

[7] Formerly Locke Lord LLP.