

Portal Entries Related to Legal Agreements

Example for Hypo123 Company, Inc.

When submitting a loan made to a single borrower to the Main Street SPV for sale of a participation interest, the Eligible Lender must fill-in the fields listed below, among others. The fields below are used to populate the Participation Agreement Transaction Specific Terms, the Servicing Agreement, the Lender Transaction Specific Certifications and Covenants (MSNLF, MSPLF, MSELF, NONLF, or NOELF, as appropriate), and the Portal Confirmation Page. Each of these documents is electronically signed by the Eligible Lender in the Portal, and the Eligible Lender can review the auto-population of these documents before signing.

The chart below provides an example for a hypothetical company referred to as Hypo123 Company, Inc. involving an MSNLF loan extended by a single lender to show how the auto-population would work. This example corresponds with the example [Assignment-in-Blank](#), [Co-Lender Agreement Transaction Specific Terms](#), and [MSNLF Borrower Certifications and Covenants](#) provided.

		Determines Auto-Population of Fields in:			
Portal Field Name	Example for Hypo123 Company, Inc.	Participation Agreement Transaction Specific Terms	Servicing Agreement	Lender Transaction Specific Certifications and Covenants	Portal Confirmation Page
Lending Institution Name <i>(provided at time of registration)</i>	ABC Bank	x	x	x	x
Main Street Program Participation Flag	MSNLF-5 Year	x		x ¹	x
Borrower Name	Hypo123 Company, Inc.	x	x	x	x
MSNLF/MSPLF/NONLF Total Loan Amount²	\$10,000,000	x	x		x
MSELF/NOELF Upsized Tranche Amount	<i>No entry because not applicable to the example, which involves an MSNLF Loan</i>	<i>If the Main Street Loan was an MSELF or NOELF Upsized Tranche this field would auto-populate and the field above, "MSNLF/MSPLF/NONLF Total Loan Amount", would not</i>	<i>If the Main Street Loan was an MSELF or NOELF Upsized Tranche this field would auto-populate and the field above, "MSNLF/MSPLF/NONLF Total Loan Amount", would not</i>		<i>If the Main Street Loan was an MSELF or NOELF Upsized Tranche this field would auto-populate and the field above, "MSNLF/MSPLF/NONLF Total Loan Amount", would not</i>

¹ This field determines which version of the Lender Transaction Specific Certifications and Covenants an Eligible Lender is prompted to complete and sign.

² The "MSNLF/MSPLF/NONLF Total Loan Amount" and "MSELF/NOELF Upsized Tranche Amount" are used to calculate the "Purchase Amount" in the Loan Participation Agreement Transaction Specific Terms and the Servicing Agreement. The amount in the "MSNLF/MSPLF/NONLF Total Loan Amount" or "MSELF/NOELF Upsized Tranche Amount" fields, as relevant, is multiplied by 95% to populate the "Purchase Amount" field.

<i>Determines Auto-Population of Fields in:</i>					
Portal Field Name	Example for Hypo123 Company, Inc.	Participation Agreement Transaction Specific Terms	Servicing Agreement	Lender Transaction Specific Certifications and Covenants	Portal Confirmation Page
Syndicated Loan Flag³	No	x	x		x
Credit Agreement Date	July 6, 2020	x	x		x
Tranche Description⁴	Term Loan	x			x
Agent	ABC Bank	x			x
Elevation Transfer Fee Amount	\$3,500	x			x
Seller/Lender's Mailing Address	123 Main Street	x			
Seller/Lender's City	Anytown	x			
Seller/Lender's State	Any State	x			
Seller/Lender's Zip Code	00000	x			
Attention [contact person(s)]	Dorothy Doe	x			
Telephone [contact person(s)]	123-456-7890	x			
Facsimile [contact person(s)]	[ABC Bank does not use facsimile for these communications, so leaves this field blank]	x			
Electronic Mail Address [contact person(s)]	ddoe@bank.com	x			

³ The "Syndicated Loan Flag" is used to populate the "Bilateral Facility", "Agent" (if a Bilateral Facility), and "Elevation Transfer Fee Amount" (if a Bilateral Facility) fields in the Participation Agreement Transaction Specific Terms, as well as the Co-Lender Agreement field in the Servicing Agreement.

⁴ This field should be completed with the term (typically a defined term) used to refer to the Main Street loan in the Credit Agreement (e.g., "Term Loans," "Loans," "Advances"). This term will often be a capitalized defined term in the Credit Agreement, but sometimes may not be (e.g., "the "loans" referred to in the Credit Agreement").