Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248a(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior officer and is also a director, the chairman of the board must sign the report.

I, Jon J. Prescott
Name of the Holding Company Director and Official
President & CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment, submission in accordance with the Board’s "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
03/26/2015

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☒ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2014
Month / Day / Year

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter’s Name, Street, and Mailing Address
Katahdin Bankshares Corp.
Main Street, P.O. Box 450
(Mailing Address of the Holding Company) Street / P.O. Box
Patten ME 04765
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Joseph Porter VP, Controller
Name Title
207-521-3228
Area Code / Phone Number / Extension
207-521-0456
Area Code / FAX Number
j.porter@katahdintrust.com
E-mail Address
www.katahdintrust.com
Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
☒ Yes Please identify the report items to which this request applies:
☐ No

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item 2: Organization Chart
Report Item 4: Directors & Officers

250,000 shares of Common Stock = 73.33%
Citizen of United States of America
Robert H. Anderson - Beneficial Owner - Cede & Co.

1,992,423 shares of Common Stock = 58.52%
Country of Incorporation - United States of America
New York, NY/USA

Report Item 3: Shareholders

Robert E. Anderson, Houston, TX/USA
Bonnie C. Foster, Houlton, ME/USA

Owner of 0.34% of stock in Karahdin Bankshares Corp.

No position with holding company. Senator Vice President, Retail Banking of Karahdin Trust Company

Banker

3. Title/Position
Principal Occupation:
1. Name & Address
2. Principal Occupation:
4. % of each class:
3. Title/Position:
Name & Address:

Pete P. St. John, Winterville, ME/USA

Owner of 1.51% of stock in Karahdin Bankshares Corp.

Karahdin Trust Company, c/o Director of MHC Insurance & Holding Company

President & CEO, and Director of Karahdin Bankshares Corp., b. Director of Karahdin Trust Company

3. Title/Position
Principal Occupation:
1. Name & Address
2. Principal Occupation:
4. % of each class:
3. Title/Position:
Name & Address:

Robert H. Anderson, Bangor, ME/USA

President, Company. Owner of 7.65% of stock in Bangor, ME/USA

6. Owner of 0.75% of stock in Name’s Circle

Holdings: a. Owner of 242,924 shares of stock in York Leasing Inc., c. Owner of 4.50% of stock in Presbierian


Automobile Dealer

Richard J. York, Houlton, ME/USA

Owner of 1.44% of stock in Karahdin Bankshares Corp.

b. Director of Karahdin Bankshares Corp., b. Director of Karahdin Trust Company, c. Owner of York

3. Title/Position
Principal Occupation:
1. Name & Address
2. Principal Occupation:
4. % of each class:
3. Title/Position:
Name & Address:
Matthew M. Neihogle, Honolulu, ME/USA

1. Name & Address:

2. Principal Occupation:

3. Title/Position:

4. % of each class:

Kalahin Bankshares Corp.

- Treasurer & Clerk of Kalahin Bankshares Corp., b. Senior Vice President, CFO, a. Treasurer of Kalahin Trust Company

Owner of 0.4% of stock of Kalahin Bankshares Corp.
Enclosed

Report Item 1b: Annual Report to Shareholders

None

Report Item 1a: Form 10-K Filed with the Securities and Exchange Commission

Pattu, Mihune 04765
Main Street, P.O. Box 450
Kalamazoo Bankshares Corp.
For Year-End December 31, 2014
FR-V-6
<table>
<thead>
<tr>
<th>Station Code</th>
<th>Station Name</th>
<th>Location</th>
<th>Latitude</th>
<th>Longitude</th>
<th>Date</th>
<th>Time</th>
<th>Temperature</th>
<th>Humidity</th>
<th>Wind Speed</th>
<th>Wind Direction</th>
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</thead>
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<td>Station 1</td>
<td>City A</td>
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<td>5 mph</td>
<td>235°</td>
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<td>Station 2</td>
<td>Town B</td>
<td>42.42°N</td>
<td>-74.01°W</td>
<td>2023-01-02</td>
<td>01:00PM</td>
<td>14°C</td>
<td>60%</td>
<td>6 mph</td>
<td>220°</td>
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<td>03</td>
<td>Station 3</td>
<td>City C</td>
<td>42.45°N</td>
<td>-74.03°W</td>
<td>2023-01-03</td>
<td>02:00PM</td>
<td>13°C</td>
<td>62%</td>
<td>7 mph</td>
<td>215°</td>
</tr>
</tbody>
</table>

Note: The data above is a sample and does not reflect real-time data.