

DEC 30 2014

Board of Governors of the Federal Reserve System

Supervision, Regulation and  
Credit Department



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

September 30, 2014

Month / Day / Year

I, Anthony A. Paciulli, Jr.

Name of the Holding Company Director and Official

President & CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

12/29/2014

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID  
C.I.

4396138

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Meetinghouse Bancorp, Inc.

Legal Title of Holding Company

2250 Dorchester Avenue

(Mailing Address of the Holding Company) Street / P.O. Box

Dorchester

MA

02124

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Wayne Gove

CFO & Treasurer

Name

Title

617-322-3119

Area Code / Phone Number / Extension

617-298-4416

Area Code / FAX Number

wgove@meetinghousebank.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

## For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>	<hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>
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Form FR Y-6

Meetinghouse Bancorp, Inc.

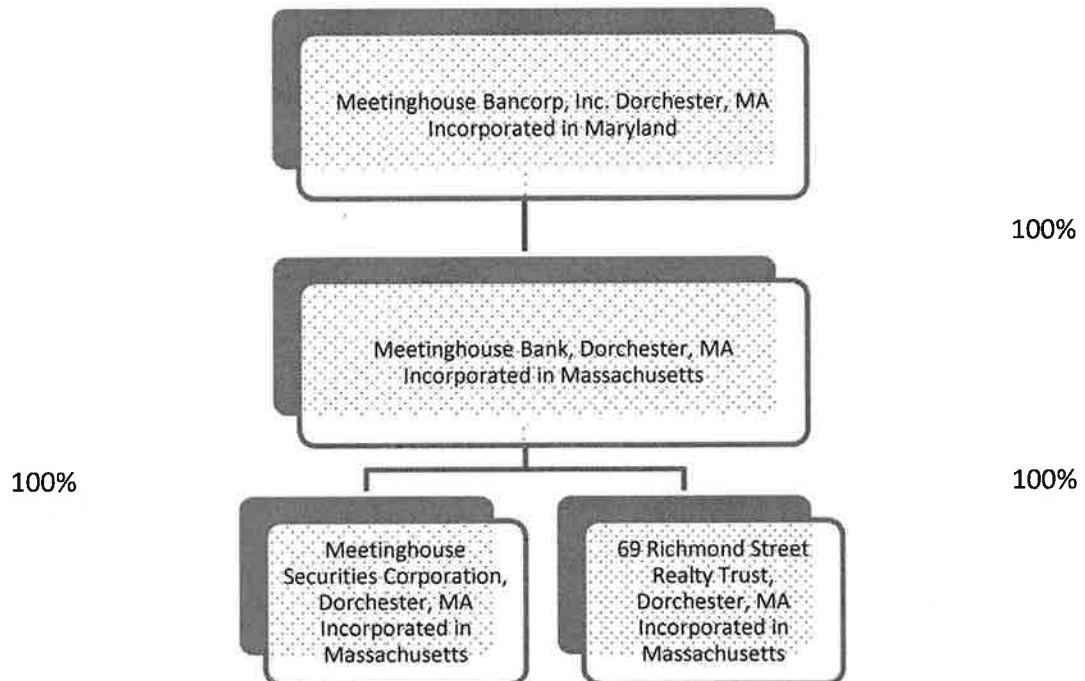
Dorchester, Massachusetts

Fiscal Year Ending September 30, 2014

Report Item

1: N/A, Meetinghouse Bancorp Inc. is registered with the Securities and Exchange Commission.

2a. Organizational Chart



2b. Domestic branch listing provided to the Federal Reserve Bank.

Form FR Y-6  
 Meetinghouse Bancorp Inc.  
 Fiscal Year Ending September 30, 2014

Report Item 3: Securities holders  
 (1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 9-30-2014

Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2014

(1)(a) Name, City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name City, State, Country	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Meetinghouse Bank Employee Stock Ownership Plan and Trust Pass Thru Voting to the ESOP participants 2250 Dorchester Avenue Dorchester, MA 02124	MA	46,287 7.00%	NONE		
M3 Funds, LLC M3 Partners, LP M3F, Inc. Jason A. Stock William C. Waller 10 Exchange Place, Suite 510 Salt Lake City, Utah 84111	Delaware	38,842 5.90%			
Sandler O'Neill Asset Management, LLC SOAM Holdings, LLC Terry Maltese 150 East 52nd Street, 30th Floor New York, New York 10022	New York	38,400 5.80%			

Form FR Y-6  
Meetinghouse Bancorp, Inc.  
Fiscal Year Ending September 30, 2014

Report Item 4: Insiders		2	3a	3b	3c	4a	4b	4c
1	Name City, State Country	Principal Occupation if other than with Holding Company	Title & Position with Holding Company	Title & Position with Subsidiaries (Include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
	Anthony A. Paciulli Marblehead, MA, USA	N/A	President & Chief Executive Officer and Director	President & Chief Executive Officer and Director (Meetinghouse Bank)	N/A	3.10%	None	None
	Wayne Gove Salisbury, MA, USA	N/A	Treasurer and Chief Financial Officer	Chief Financial Officer and Senior Vice President and Chief Compliance Officer (Meetinghouse Bank)	N/A	Less than 1.0%	None	None
	Daniel T. Flatley Canton, MA, USA	Real Estate Development	Corporate Secretary and Director	Clerk and Director (Meetinghouse Bank)	Vice President (The Flatley Company)	1.70%	None	None
	John C. Driscoll Milton, MA, USA	Insurance	Director	Director (Meetinghouse Bank)	President (The Driscoll Agency)	Less than 1.0%	None	None
	William J. Fitzgerald Milton, MA, USA	Venture Capitalist	Director	Director (Meetinghouse Bank)	Managing Director and Chief Financial Officer (General Catalyst Partners)	2.00%	None	None
	Barry T. Hannon Braintree, MA, USA	Retired	Director	Director (Meetinghouse Bank)	N/A	1.70%	None	None
	Paul G. Hughes Weymouth, MA, USA	Retired	Director	Director (Meetinghouse Bank)	N/A	4.00%	None	None
	Richard W. Shea Milton, MA, USA	Dentist	Director and Chairman of the Board	Director and Chairman of the Board (Meetinghouse Bank)	Dentist (Richard J. Shea, DMD Inc)	2.50%	None	None

Results: A list of branches for your depository institution: MEETINGHOUSE BANK (ID\_RSSD: 272870). This depository institution is held by MEETINGHOUSE BANCORP INC (4390138) of DORCHESTER, MA. The data are as of 09/30/2014. Data reflects information that was received and processed through 10/05/2014.

**Reconciliation and Verification Steps**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions**

OK: If the branch information is correct, enter 'OK' in the Data Action column.  
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.  
 Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.  
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.  
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.  
 If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Notes:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		272870	MEETINGHOUSE BANK	2250 DORCHESTER AVE	DORCHESTER	MA	02124	SUFFOLK	UNITED STATES	35792		0	272870	
OK		4521615	ROSLINDALE BRANCH	4238 WASHINGTON STREET	ROSLINDALE	MA	02131	SUFFOLK	UNITED STATES	540739	1	1	272870	