

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

ES-0

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2017

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, Chester A. Rice

Name of the Holding Company Director and Official

Chairman of the Board

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Damariscotta Bankshares, Inc.

Legal Title of Holding Company

PO Box 999

(Mailing Address of the Holding Company) Street / P.O. Box

Damariscotta

ME

04543-0999

City

State

Zip Code

25 Main Street, Damariscotta, ME 04543

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Grace S. Shorey

Treasurer

Name

Title

207-563-8121 - 121

Area Code / Phone Number / Extension

207-563-2309

Area Code / FAX Number

gshorey@damariscottabank.com

E-mail Address

www.damariscottabank.com

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

03/16/2018

Date of Signature

For holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1193285  
 C.I. \_\_\_\_\_

Is confidential treatment requested for any portion of this report submission?  0=No  1=Yes 0

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

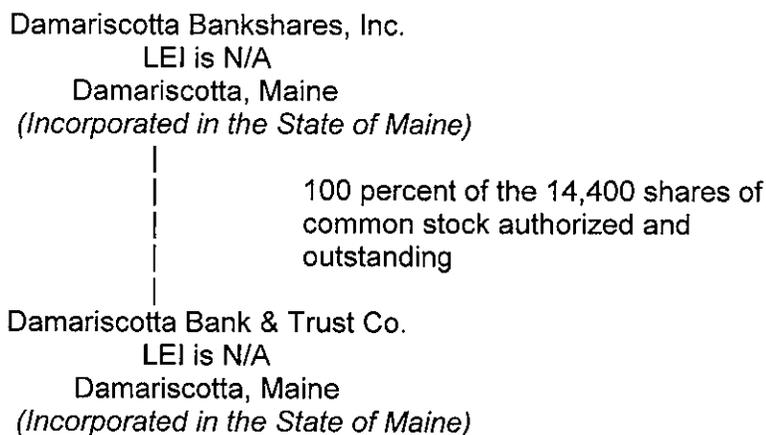
Form FR Y-6

Damariscotta Bankshares, Inc.  
 Damariscotta, Maine  
 Fiscal Year Ending December 31, 2017

Item 1: Annual Report to Shareholders

Damariscotta Bankshares, Inc. prepares an annual report for its shareholders and is not registered with the SEC. 2 copies are enclosed.

Item 2a: Organization Chart



Item 2b: Domestic Branch Listing

See page 6

Item 3: (1)(a)(b)(c) Securities Holders

(1)(a) Name/Address	(1)(b) Citizenship/ Incorporation	(1)(c) <u>Common</u> # Of shares	(1)(c) <u>Stock</u> % Of total	✓
John R. Hilton Newcastle, ME USA	USA	113,126	8.7	
Brenda B. Hilton Newcastle, ME USA	USA	113,126	8.7	
Dennis H. Hilton Nobleboro, ME USA	USA	113,126	8.7	

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Nathan J. Hilton Damariscotta, ME USA	USA	113,126	8.7
Christopher J. Hilton Damariscotta, ME USA	USA	113,126	8.7
Damariscotta Bankshares, Inc. ESOP Damariscotta, ME USA	USA	76,759	5.9
Rebecca L. Bickmore Damariscotta, ME USA	USA	86,234	6.7
John E. Reny Round Pond, ME USA	USA	104,984	8.1
Collette R Agnese Round Pond, ME USA	USA	65,410	5.1
Faustine E. Reny New Harbor, ME USA	USA	66,060	5.1
Kathleen Reny Round Pond, ME USA	USA	104,984	8.1
Robert D. Reny Bremen, ME USA	USA	110,628	8.6
Mary Kate Reny Bremen, ME USA	USA	110,628	8.6
Adam J. Reny Round Pond, ME USA	USA	65,202	5.0
Christopher Reny Round Pond, ME USA	USA	65,202	5.0
Daniel E. Reny Round Pond, ME USA	USA	65,202	5.0
Andrea J. Reny Round Pond, ME USA	USA	65,202	5.0
Cameron D Reny Round Pond ME	USA	65,202	5.0

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Michael P. Reny Damariscotta, ME USA	USA	98,029	7.6
Susan Reny Damariscotta, ME USA	USA	98,029	7.6
Leslie H. Reny Round Pond, ME USA	USA	98,029	7.6
Clayton N. Howard Damariscotta, ME USA	USA	68,476	5.3
Scott D. Howard Harpwell, ME USA	USA	68,476	5.3
Heidi A. Coffin Brunswick, ME USA	USA	68,476	5.3
John E. Coffin Brunswick, ME USA	USA	68,476	5.3
Allan Roberts Damariscotta, ME USA	USA	77,482	6.0
Frances L. Roberts Nobleboro, ME USA	USA	76,174	5.9
Paula F. Roberts Damariscotta, ME USA	USA	77,959	6.0
Christopher A. Roberts Damariscotta, ME USA	USA	77,959	6.0
Abbie A. Roberts Nobleboro, ME USA	USA	77,959	6.0
Samuel E. Roberts Nobleboro, ME USA	USA	77,959	6.0

ESOP Trustees:

John C. Harris  
Allen D. Holmes  
Clayton N. Howard  
Scott D. Conant

John E. Reny  
Chester A. Rice  
Gary E. Sukeforth  
Dale E. Leighton

ESOP Voting Provisions:

**5.5 VOTING OF EMPLOYER STOCK.** Employer stock held by the trustee for a participant's account shall be voted by the trustee as the administrator directs in writing; provided, however, that if employer stock is allocated to a participant's account the participant shall direct the trustee as to the manner in which such employer stock is voted only with respect to a corporate matter which by charter of the employer or operation of Maine law must be decided by more than a majority vote of outstanding employer stock voted.

Item 3: (2)(a)(b)(c) Securities Holders Not Listed Above - None



## Item 4 – Insiders

Name and Address (1)	Principal occupation (2)	Title and position with Holding Co. (3)(a)	Title and position with Bank (3)(b)	Title and position with other Businesses (3)(c)	Percentage of Holding Co. voting shares (4)(a)	Percentage of Bank voting shares (4)(b)	Other companies, percentage of voting securities held (4)(c)
John C. Harris South Bristol, ME USA	Retired	Director	Director	None	3.4	None	None
Allen D. Holmes Belfast, ME USA	Retired	Director	Director	Co-owner	0.1	None	Holmes Greenhouse and Florist 50%
Clayton N. Howard Damariscotta, ME USA	Attorney	Director and Clerk	Director and Clerk	President	5.3	None	Howard & Bowie 100%
Dale E. Leighton Union, ME USA	Modular Home Sales	Director	Director	President	0.1	None	The Leighton Group, Inc. 100%
John E. Reny Round Pond, ME USA	Retail	Vice Chairman of the Board	Vice Chairman of the Board	President	8.1	None	R H Reny, Inc. 42%
Chester A. Rice Damariscotta, ME USA	Retired	Chairman of the Board	Chairman of the Board	President	1.1	None	K.E.A., Inc. 100%
Gary E. Sukeforth Union, ME USA	Grocery Store Owner	Director	Director	President	0.0	None	GES, Inc. 100%
Scott D. Conant Damariscotta, ME USA	Banking	President	President & CEO	None	0.7	None	None
Grace S. Shorey Alna, ME USA	Banking	Treasurer	VP and Treasurer	None	0.0	None	None

Item 2b - Domestic Branch Verification

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Coun-try	FDIC UNINUM *	Office Num Ber*	Head Office	Head Office ID RSSD*	Com-ments
OK		Full Service (Head Office)	530703	DAMARIS-COTTA BANK & TRUST CO.	25 MAIN STREET	DAMARI-SCOTTA	ME	04543	LINCOLN	USA	Not Required	Not Required	DAMARIS-COTTA BANK & TRUST CO.	530703	
OK		Full Service	3149357	RENY'S BELFAST PLAZA BRANCH	1 BELMONT AVENUE	BELFAST	ME	04915	WALDO	USA	Not Required	Not Required	DAMARIS-COTTA BANK & TRUST CO.	530703	
OK		Full Service	3942736	619 MAIN STREET BRANCH	619 MAIN STREET	DAMARI-SCOTTA	ME	04543	LINCOLN	USA	Not Required	Not Required	DAMARIS-COTTA BANK & TRUST CO.	530703	
OK		Full Service	439806	BRISTOL BRANCH	2578 BRISTOL ROAD	NEW HARBOR	ME	04554	LINCOLN	USA	Not Required	Not Required	DAMARIS-COTTA BANK & TRUST CO.	530703	
OK		Full Service	3149348	SENNEBEC ROAD BRANCH	17 SENNEBEC ROAD	UNION	ME	04862	KNOX	USA	Not Required	Not Required	DAMARIS-COTTA BANK & TRUST CO.	530703	
OK		Full Service	1393893	WARREN BRANCH	289 CAMDEN ROAD	WARREN	ME	04864	KNOX	USA	Not Required	Not Required	DAMARIS-COTTA BANK & TRUST CO.	530703	