Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 246(b)(1), 622, and 611a); and sections 113, 155, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or as an LLC, see the General Instructions for the authorized individual who must sign the report.

Name of the Holding Company Director and Official

President

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director or Official

Date of Signature

Date of Report (top-tier holding company’s fiscal year-end):

December 31, 2017

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Profile Bancorp MHC

Legal Title of Holding Company

PO Box 1808

(Mailing Address of the Holding Company) Street / P.O. Box

Rochester NH 03865

City State Zip Code

45 Wakefield Street, Rochester, NH 03867

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Kevin Miller EVP & CFO

Name Title

603-332-2610 ext 124

Area Code / Phone Number / Extension

603-332-2519

Area Code / FAX Number

kevin.miller@profilebank.com

E-mail Address

www.profilebank.com

Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report

☐ will be sent under separate cover

☒ is not prepared

For Federal Reserve Bank Use Only

RSSID ID

C.I.

Is confidential treatment requested for any portion of this report submission? 0

☐ No

☐ Yes

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report.

☐

2. a letter justifying this request has been provided separately ...

☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 13 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Profile Bancorp Inc.
Legal Title of Subsidiary Holding Company

PO Box 1808
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Rochester NH 03866
City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)
Profile Bancorp, MHC (04661)
Profile Bancorp Inc. (04662)

Form FR Y-6

Report Item 1.
None.

Report Item 2a.
Organizational Chart:

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   Profile Bancorp, MHC - Incorporated in NH
      100%

   Profile Bancorp, Inc. - Incorporated in NH
      100%

   Profile Bank, FSB – Incorporated in NH
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LEI not applicable, unless otherwise noted.

Report Item 2b.

Domestic Branch Listing:

<table>
<thead>
<tr>
<th>Address</th>
<th>Services</th>
<th>Opened</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Wakefield Street Rochester, NH 03867 (Strafford County)</td>
<td>Full-service (MO)</td>
<td>opened 4/25/2008</td>
</tr>
<tr>
<td>65 Meadow Street, Wakefield, NH 03872 (Carroll County)</td>
<td>Full-service branch</td>
<td>opened 2/2/1976</td>
</tr>
<tr>
<td>145 Main Street, Alton, NH 03809 (Belknap County)</td>
<td>Full-service branch</td>
<td>opened 3/28/2005</td>
</tr>
<tr>
<td>154 Route 108, Somersworth, NH 03878 (Strafford County)</td>
<td>Full-service branch</td>
<td>opened 9/9/2008</td>
</tr>
</tbody>
</table>

Report Item 3.

Profile Bancorp MHC owns 100% of the stock of the mid-tier holding company, Profile Bancorp, Inc.
(no other "securities holders" exist)
Profile Bancorp, MHC  (04661)

Profile Bancorp Inc. (04662)

Form FR Y-6

Report Item 4.

Insiders for Profile Bancorp MHC, Profile Bancorp Inc., and Profile Bank.

(All listed directors are same for all three (3) companies.)

Scott Brock          Rochester, NH  Owner Brock's Plywood  Director  shares owned: n/a
Robert McCarthy     Portsmouth, NH  Retired CPA  Director  shares owned: n/a
Robert Meader       Rochester, NH  Owner Budel, Inc.  Director  shares owned: n/a
George Lazarus      Dover, NH  Owner Strafford Appliance  Chairman  shares owned: n/a
Dr. William Lowe    Nashua, NH  Retired Veterinarian  Director  shares owned: n/a
Al Miltner, Jr.     Gilford, NH  Owner Bootleggers  Director  shares owned: n/a

(Officers of Profile Bancorp MHC, Profile Bancorp Inc., and Profile Bank):

Ken Wilman Jr.       Alton, NH  Pres/CEO/Director  Pres./CEO/Dir.  shares owned: n/a
Kevin Miller         Hebron, NH  CFO&EVP  CFO&EVP  shares owned: n/a
John Hall            Lee, NH  EVP  EVP  shares owned: n/a
Cathie Chasse       Wakefield, NH  EVP  EVP  shares owned: n/a