Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Ken Wilman, Jr

Name of the Holding Company Director and Official

President

Title of the Holding Company Director and Official

For Federal Reserve Bank Use Only

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report confidential that individual.

that the Reporter and individual consent to public release of all details in the report condeming that individual.
Signature of Holding Company Director and Official
02/10/2020
Date of Signature
For holding companies <u>not</u> registered with the SEC– Indicate status of Annual Report to Shareholders:
is included with the FR Y-6 report
will be sent under separate cover
is not prepared

Date of Report (top	-tier holding compa	ny's fiscal year-end):
February 10, 20	20	
Month / Day / Year		
N /A		
Reporter's Legal Entity Id	entifier (LEI) (20-Characte	er LEI Code)
Reporter's Name, S	treet, and Mailing A	ddress
Profile Bancorp. N	IHC	
Legal Title of Holding Cor	mpany	
45 Wakefield Stre	et	
(Mailing Address of the H	olding Company) Street /	P.O. Box
Rochester	NH	03867
City	State	Zip Code
Person to whom qu Kevin Miller		eport should be directed: & CFO
Name	Title	a cro
6033308424	11.05	
Area Code / Phone Numb	per / Extension	
6033322915		
Area Code / FAX Numbe	r	
kevin.miller@prof	ilebank.com	
E-mail Address		
Profilebank.com		
Address (URL) for the Ho	olding Company's web pa	ge
I		portion of 0=No
	nent requested for any	portion of
	ne General Instructions	
	g this request is being	
2. a letter justifyin	g this request has bee	n provided separately

NOTE: Information for which confidential treatment is being requested

must be provided separately and labeled

as "confidential."

This report form is to be filed by all top-tier bank holding compa-

nies, top-tier savings and loan holding companies, and U.S. inter-

mediate holding companies organized under U.S. law, and by

any foreign banking organization that does not meet the require-

ments of and is not treated as a qualifying foreign banking orga-

nization under Section 211.23 of Regulation K (12 C.F.R. §

211.23). (See page one of the general instructions for more detail

of who must file.) The Federal Reserve may not conduct or spon-

sor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid

OMB control number.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies

Profile Bancorp, Ir	nc.					
Legal Title of Subsidiary Holding Company			Legal Title of Subsid	Legal Title of Subsidiary Holding Company		
45 Wakefield Stre						
(Mailing Address of the Su	ubsidiary Holding Company)	Street / P.O. Box	(Mailing Address of	the Subsidiary Holding Company)	Street / P.O. Box	
Rochester	NH	03867		OLA	Zip Code	
City	State	Zip Code	City	State	Zip Code	
Physical Location (if differ	rent from mailing address)		Physical Location (if different from mailing address)		
Legal Title of Subsidiary h	Holding Company		Legal Title of Subsi	idiary Holding Company		
(Mailing Address of the S	ubsidiary Holding Company) Street / P.O. Box	(Mailing Address of	f the Subsidiary Holding Company) Street / P.O. Box	
City	State	Zip Code	City	State	Zip Code	
Physical Location (if different from mailing address)			Physical Location	Physical Location (if different from mailing address)		
Legal Title of Subsidiary	Holding Company		Legal Title of Subs	idiary Holding Company		
(Mailing Address of the S	Subsidiary Holding Company	y) Street / P.O. Box	(Mailing Address o	of the Subsidiary Holding Company	/) Street / P.O. Box	
City	State	Zip Code	City	State	Zip Code	
Physical Location (if different from mailing address)			Physical Location	Physical Location (if different from mailing address)		
	Helding Open		Legal Title of Sub	sidiary Holding Company		
Legal Title of Subsidiary	Holding Company		Legal Title of Sub	aldiary froming Company		
(Mailing Address of the	Subsidiary Holding Compan	y) Street / P.O. Box	(Mailing Address	of the Subsidiary Holding Compan	y) Street / P.O. Box	
City	State	Zip Code	City	State	Zip Code	
Physical Location (if diff	erent from mailing address)		Physical Location	n (if different from mailing address)		

Profile Bancorp, MHC (04661)

Profile Bancorp Inc. (04662)

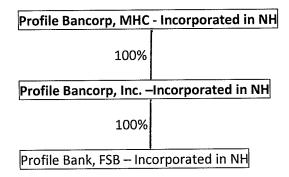
Form FR Y-6

Report Item 1.

None.

Report Item 2a.

Organizational Chart:



LEI not applicable, unless otherwise noted.

Report Item 2b.

Domestic Branch Listing:

45 Wakefield Street Rochester, NH 03867 (Strafford County)	Full-service (MO)	opened 4/25/2008
65 Meadow Street, Wakefield, NH 03872 (Carroll County)	Full-service branch	opened 2/2/1976
145 Main Street, Alton, NH 03809 (Belknap County)	Full-service branch	opened 3/28/2005
154 Route 108, Somersworth, NH 03878 (Strafford County)	Full-service branch	opened 9/9/2008

Report Item 3.

Profile Bancorp MHC owns 100% of the stock of the mid-tier holding company, Profile Bancorp, Inc. (no other "securities holders" exist)

Profile Bancorp, MHC (04661)

Profile Bancorp Inc. (04662)

Form FR Y-6

Report Item 4.

Insiders for Profile Bancorp MHC, Profile Bancorp Inc., and Profile Bank.

(All listed directors are same for all three (3) companies.)

Scott Brock	Rochester, NH	Owner Brock's Plywood	Director	shares owned: n/a
Robert McCarthy	Portsmouth,NH	H Retired CPA	Director	shares owned: n/a
Robert Meader	Rochester, NH	Owner Budel, Inc.	Director	shares owned: n/a
George Lazarus	Dover, NH	Owner Strafford Appliance	Chairman	shares owned: n/a
Dr. William Lowe	Nashua, NH	Retired Veterinarian	Director	shares owned: n/a
Al Miltner, Jr.	Gilford, NH	Owner Bootleggers	Director	shares owned: n/a

(Officers of Profile Bancorp MHC, Profile Bancorp Inc., and Profile Bank:)

K	en Wilman Jr.	Alton, NH	Pres/CEO/Director	Pres./CEO/Dir.	shares owned: n/a
K	evin Miller	Hebron, NH	CFO&EVP	CFO&EVP	shares owned: n/a
J	ohn Hall	Lee, NH	EVP	EVP	shares owned: n/a
C	athie Chasse	Wakefield, NH	EVP	EVP	shares owned: n/a