

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, **Dennis F. Leahy**

Name of the Holding Company Director and Official

VP & Treasurer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Dennis F. Leahy

Signature of Holding Company Director and Official

1/28/2021

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- ☒ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):

October 31, 2020

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Beacon Bancorp

35 Broadway

(Mailing Address of the Holding Company) Street / P.O. Box

Taunton

City

Massachusetts

State

02780

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Patricia Martucci

VP Controller

Name

Title

(508)828-5426

Area Code / Phone Number / Extension

(508)828-5455

Area Code / FAX Number

patricia.martucci@bcsbmail.com

E-mail Address

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?

0=No

1=Yes

0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report

☐

2. a letter justifying this request has been provided separately ...

☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies


Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

 _____
Zip Code


Physical Location (if different from mailing address)

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

 _____
Zip Code

Physical Location (if different from mailing address)

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

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Zip Code


Physical Location (if different from mailing address)

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

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Zip Code


Physical Location (if different from mailing address)

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

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Zip Code


Physical Location (if different from mailing address)

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

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Zip Code


Physical Location (if different from mailing address)

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

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Zip Code


Physical Location (if different from mailing address)

N/A
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

 _____
Zip Code

Physical Location (if different from mailing address)

FORM FR Y-6

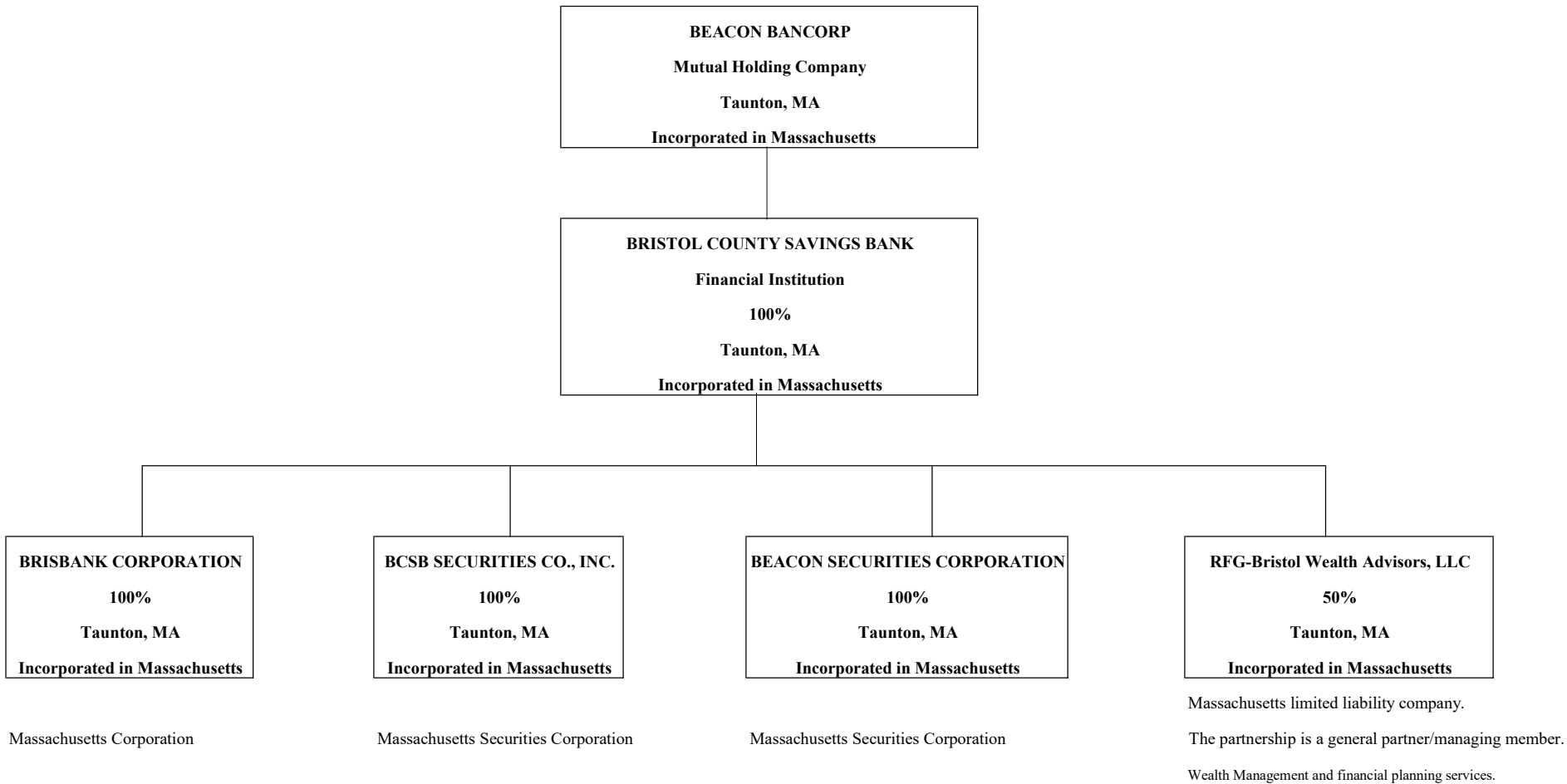
BEACON BANCORP

TAUNTON, MASSACHUSETTS

FISCAL YEAR ENDING October 31, 2020

Report Item:

- 1 Beacon Bancorp is not required to prepare form 10K with the SEC
Beacon Bancorp does prepare an annual report for its Corporators, Trustees, and others in the community (See Attached)
- 2 a. Organizational Chart (See Below) - LEI not applicable unless otherwise noted
- 2 b. Domestic Branch Listing (See Attached)
- 3 Beacon Bancorp is a Mutual Holding Company and does not have Shareholders
- 4 Insiders (See attached)



Results: A list of branches for your holding company: **BEACON BANCORP (2388878)** of **TAUNTON, MA**.
The data are as of **12/31/2020**. Data reflects information that was received and processed through **01/05/2021**.

Reconciliation and Verification Steps

- 1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
- 2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	13103	BRISTOL COUNTY SAVINGS BANK	35 BROADWAY	TAUNTON	MA	02780	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	2256623	ATTLEBORO BRANCH	120 PLEASANT STREET	ATTLEBORO	MA	02703	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	4269850	ATTLEBORO HIGH SCHOOL BRANCH	300 RATHBUN WILLARD DRIVE	ATTLEBORO	MA	02703	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	4725806	EAST FREETOWN BRANCH	1 CHACE ROAD	EAST FREETOWN	MA	02717	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	3644124	FALL RIVER BRANCH	215 PLEASANT ST	FALL RIVER	MA	02721	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	2911397	WEST CENTRAL STREET BRANCH	365 WEST CENTRAL STREET, FRANKLIN PLAZA	FRANKLIN	MA	02038	NORFOLK	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	4160920	ASHLEY BOULEVARD BRANCH	1307 ASHLEY BOULEVARD	NEW BEDFORD	MA	02745	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	5227204	NEW BEDFORD CANDLEWORKS	70 NORTH WATER STREET	NEW BEDFORD	MA	02740	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	3644142	NEW BEDFORD SOUTH BRANCH	37 ROCKDALE AVE	NEW BEDFORD	MA	02740	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	2706276	NORTH ATTLEBORO BRANCH	96 COMMONWEALTH AVENUE	NORTH ATTLEBORO	MA	02763	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	4269869	DARTMOUTH BRANCH	502 STATE ROAD	NORTH DARTMOUTH	MA	02747	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	20709	RAYNHAM BRANCH	108 NORTH MAIN STREET	RAYNHAM	MA	02767	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	18902	RAYNHAM BRANCH	942 BROADWAY	RAYNHAM	MA	02767	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	4176154	RAYNHAM WALMART BRANCH	36 PARAMOUNT DRIVE	RAYNHAM	MA	02767	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	19404	REHOBOTH BRANCH	257 WINTHROP STREET	REHOBOTH	MA	02769	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	1360224	TAUNTON BRANCH	851 COUNTY STREET	TAUNTON	MA	02780	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	2510295	TAUNTON HIGH SCHOOL BRANCH	50 WILLIAMS STREET	TAUNTON	MA	02780	BRISTOL	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	3633623	CUMBERLAND BRANCH	2150 MENDON ROAD	CUMBERLAND	RI	02864	PROVIDENCE	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	3051432	GREENVILLE BRANCH	584 PUTNAM PIKE	GREENVILLE	RI	02828	PROVIDENCE	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103
OK		Full Service	3023831	ARMISTICE BOULEVARD BRANCH	215 ARMISTICE BOULEVARD	PAWTUCKET	RI	02860	PROVIDENCE	UNITED STATES	Not Required	Not Required	BRISTOL COUNTY SAVINGS BANK		13103

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Don A. Backlund
ADDRESS: Little Compton, RI

2. OCCUPATION: Independent Insurance Consultant

3. TITLE:

a. Beacon Bancorp – Trustee

b. Bristol County Savings Bank – Director
BCSB Securities Co., Inc. - Director
Brisbank Corporation - Director
Beacon Securities Corp. – Director
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA

c. Other Business Company - *

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group - None

c. Other Business Company - *

*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:

- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Linda A. Bodenmann
ADDRESS: Mattapoissett, MA

2. OCCUPATION: Retired - Executive Vice President & COO
Southcoast Health System
New Bedford, MA

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corp. – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA

c. Other Business Company -

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group - None

c. Other Business Company -

None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Joseph F.X. Casey
ADDRESS: Franklin, MA

2. OCCUPATION: President & CEO
Sturdy Memorial Hospital
211 Park Street
Attleboro, MA 02703

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - Director
- c. Other Business Company

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
- c. Other Business Company* - None

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Robert J. DeMoura
ADDRESS: Berkley, MA 02779
2. OCCUPATION: Executive Vice President & Chief Information Officer
Bristol County Savings Bank
Taunton, MA 02780
3. TITLE:
 - a. Beacon Bancorp - Vice President
 - b. Bristol County Savings Bank - Executive Vice President & Chief Information Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
 - c. Other Business Company* -
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
 - c. Other Business Company* -

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Edward A. Dion, Jr.
ADDRESS: Plainville, MA

2. OCCUPATION: President
E.A. Dion, Inc.
Attleboro, MA

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
- c. Other Business Company* -

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
- c. Other Business Company* -

T & D Realty - 50% Partnership
E. A. Dion – 50.3%\

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Paul C. Downey
ADDRESS: Mattapoisett, MA
2. OCCUPATION: Founder & Principal
Downey Development
New Bedford, MA

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank – Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation – NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
- c. Other Business Company - None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation - None
Bristol Wealth Group - None
- c. Other Business Company - *

None

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: E. Dennis Kelly, Jr.
ADDRESS: Attleboro, MA
2. OCCUPATION: Retired President
Bristol County Savings Bank
Taunton, MA
3. TITLE:
 - a. Beacon Bancorp - Trustee
 - b. Bristol County Savings Bank – Chairman and Director
BCSB Securities Co., Inc. – Chairman and Director
Brisbank Corporation – Chairman and Director
Beacon Securities Corporation – Chairman and Director
Bristol County Savings Charitable Foundation – Chairman
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
 - c. Other Business Company - *

Bristol County Savings Charitable Foundation - Chairman
Finance Council Diocese of Fall River – Vice Chairman
Attleboro YMCA – Director
Sturdy Memorial Hospital Foundation – Member
Sturdy Memorial Hospital - Director
Hockomack YMCA - Incorporator
St. John’s Church – Finance Committee Member
St. John’s School Council – Member
Foundation for Advancement of Catholic Education - Director
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation - None
Bristol Wealth Group - None
 - c. Other Business Company - *

None

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Jeffrey J. Kolarik
ADDRESS: Warwick, RI
2. OCCUPATION: Executive Vice President & Chief Operating Officer
Bristol County Savings Bank
Taunton, MA 02780
3. TITLE:
 - a. Beacon Bancorp - Vice President
 - b. Bristol County Savings Bank - Executive Vice President & Chief Operating Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation - NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
 - c. Other Business Company* -
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
 - c. Other Business Company* -

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Dennis F. Leahy
ADDRESS: Attleboro, MA
2. OCCUPATION: Executive Vice President, Treasurer & Chief Financial Officer
Bristol County Savings Bank
Taunton, MA 02780
3. TITLE:
 - a. Beacon Bancorp - Vice President & Treasurer
 - b. Bristol County Savings Bank - Executive Vice President, Treasurer & Chief Financial Officer
BCSB Securities Co., Inc. - Treasurer
Brisbank Corporation - Treasurer
Beacon Securities Corporation – Treasurer
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
 - c. Other Business Company* -
Narragansett Council, Boy Scouts of America – Assistant Treasurer & Board Member
Bristol County Savings Charitable Foundation - Treasurer
Hockomock Area YMCA – Incorporator, Board Member, Member of Finance Committee
Diocese of Fall River Finance Council – Member
Diocese of Fall River Finance Council Audit Committee – Chair
Foundation to Advance Catholic Education Audit Committee - Chair
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
 - c. Other Business Company* -

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Hollie B. Lussier
ADDRESS: North Kingstown, RI

2. OCCUPATION: Executive Vice President, Chief Risk Officer & General Counsel
Bristol County Savings Bank
Taunton, MA 02780

3. TITLE:

a. Beacon Bancorp - Vice President & Secretary

b. Bristol County Savings Bank - Executive Vice President, Chief Risk Officer & General Counsel

BCSB Securities Co., Inc. - Secretary

Brisbank Corporation - Secretary

Beacon Securities Corporation – Secretary

RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - Secretary

c. Other Business Company* -

Care New England – Strategic Planning Committee Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None

BCSB Securities Co., Inc. - None

Brisbank Corporation - None

Beacon Securities Corporation – None

Bristol Wealth Group - None

c. Other Business Company* - None

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(2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Dr. Jean F. MacCormack
ADDRESS: Mattapoissett, MA
2. OCCUPATION: Retired
Chancellor
University of Massachusetts, Dartmouth
3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - Director
Brisbank Corporation - Director
Beacon Securities Corporation – Director
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
- c. Other Business Company* -
- New Bedford Whaling Museum Leadership Advisory Group
Bridgewater State University - Vice Chair, Board of Trustees
Dennison Community Center – Board Member
Fall River Diocese Central Education Board, Member
Massachusetts Women’s Forum – Member
Fall River Diocese, Academic Standards Committee, Chair
New England Higher Education Commission – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
- c. Other Business Company* - None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Patrick J. Murray, Jr.
ADDRESS: Bridgewater, MA
2. OCCUPATION: President & Chief Executive Officer
Bristol County Savings Bank
Taunton, MA
3. TITLE:
 - a. Beacon Bancorp – Trustee, President & CEO
 - b. Bristol County Savings Bank – Director, President & CEO
BCSB Securities Co., Inc. – Director, President & CEO
Brisbank Corporation – Director, President & CEO
Beacon Securities Corporation – Director, President & CEO
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - Director
 - c. Other Business Company -

Bristol County Savings Charitable Foundation, Inc. – President & CEO
United Way of Massachusetts Bay and Merrimack Valley - Director
Bristol Community College Foundation – Trustee
Care New England Health Care System – Trustee
Taunton Business Improvement District, Inc. – Director
SBERA – Director
Massachusetts Bankers Association – Director & Chairman of the Board of Directors
Zeiterion Theatre – Director
New Bedford Economic Development Corporation Regeneration Committee - Director
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
 - c. Other Business Company - None

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Joseph J. Nauman
ADDRESS: Providence, RI 02903

2. OCCUPATION: Retired - Executive Vice President
Chief Legal and Administrative Officer
Acushnet Company
333 Bridge Street
Fairhaven, MA 02719

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corp. - NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - Director
- c. Other Business Company - *

Zeiterion Theatre – Board Member
Buttonwood Park Zoological Society – Board Member
Festival Ballet Providence – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. - None
Bristol Wealth Group - None
- c. Other Business Company - *

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Louis M. Ricciardi
ADDRESS: South Dartmouth, MA

2. OCCUPATION: President & CEO
Bristol Wealth Group
Taunton, MA 02780

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corp. – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - President

c. Other Business Company - *

Bristol County Savings Charitable Foundation - Director
Taunton Development Corp. - Director and Board President
Bridgewater State University Foundation – Trustee and Past Chair
Boys & Girls Club of Taunton – Director and Past President
Heritage Museum and Gardens – Board of Directors, Chair
Zeiterion Theatre – Board Member
Massachusetts Maritime Academy Foundation – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group – 50%

c. Other Business Company - None

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Michele L. Roberts
ADDRESS: Bridgewater, MA
2. OCCUPATION: Executive Vice President, Chief Marketing & Community Relations Officer
Bristol County Savings Bank
Taunton, MA 02780
3. TITLE:
 - a. Beacon Bancorp - Vice President
 - b. Bristol County Savings Bank - Executive Vice President, Chief Marketing & Community Relations Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
 - c. Other Business Company* -

Children’s Advocacy Center of Bristol County – Advisory Board, Chair
Morton Hospital – Board of Directors
Meeting Street/Schwartz Center for Children – Board Member, Executive Committee;
Development Committee – Chair; Governance Committee
Leduc Center for Civic Engagement at UMass Dartmouth – Board Member
New Bedford Funders Group - Member
UNITE Taunton Task Force – Exec Committee Member
Superintendent’s Social Justice Advisory Committee – Member
Attleboro Social Responsibility Alliance – Board Member
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
 - c. Other Business Company* -

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: John Silva
ADDRESS: Bristol, RI
2. OCCUPATION: Executive Vice President & Chief Lending Officer
Bristol County Savings Bank
Taunton, MA 02780
3. TITLE:
 - a. Beacon Bancorp - Vice President
 - b. Bristol County Savings Bank - Executive Vice President & Chief Lending Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
 - c. Other Business Company* -

SEED – Board Member
RI Bankers Association – Board Member
Fall River Office of Economic Development – Board Member
Blackstone Valley Prep Mayoral Academy – Board Member & Finance Committee Member
Greater Fall River Development Corporation – Board Member
The Pawtucket Foundation – Board Member
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
 - c. Other Business Company* -

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Leonard W. Sullivan
ADDRESS: Naples, FL
2. OCCUPATION: Retired - First Executive Vice President & Senior Loan Officer
Bristol County Savings Bank
Taunton, MA
3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank – Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corp. – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
- c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group - None
- c. Other Business Company* -

None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2020

1. NAME: Michael A. Tamburro
ADDRESS: Seekonk, MA

2. OCCUPATION: Vice Chairman
Pawtucket Red Sox
PO Box 2365
Pawtucket, RI 02861

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
- c. Other Business Company* -

Pawtucket Red Sox Baseball Club, Inc.
Rhode Island Monthly - Director

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group - None
- c. Other Business Company* -

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.