Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 246(a)(1), 602, and 611a); and sections 113, 166, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Name of the Holding Company Director and Official
Kenneth Wilman, Jr.
CEO
Title of the Holding Company Director and Official
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all information in the report concerning the individual.

Signature of Holding Company Director and Official
02/11/2021

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Is confidential treatment requested for any portion of this report submission? ☐ No ☐ Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report ☐

2. a letter justifying this request has been provided separately ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Date: 12/2019
Profile Bancorp, MHC (04661)
Profile Bancorp Inc. (04662)

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Report Item 1.
None.

Report Item 2a.
Organizational Chart* :

<table>
<thead>
<tr>
<th>Entity</th>
<th>Location</th>
<th>Ownership</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profile Bancorp, MHC - Incorporated in NH</td>
<td></td>
<td>100%</td>
</tr>
<tr>
<td>Profile Bancorp, Inc. –Incorporated in NH</td>
<td></td>
<td>100%</td>
</tr>
<tr>
<td>Profile Bank, FSB – Incorporated in NH</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

LEI not applicable, unless otherwise noted.

Report Item 2b.
Domestic Branch Listing:

- 45 Wakefield Street Rochester, NH 03867 (Strafford County) Full-service (MO) opened 4/25/2008
- 65 Meadow Street, Wakefield, NH 03872 (Carroll County) Full-service branch opened 2/2/1976
- 145 Main Street, Alton, NH 03809 (Belknap County) Full-service branch opened 3/28/2005
- 154 Route 108, Somersworth, NH 03878 (Strafford County) Full-service branch opened 9/9/2008

Report Item 3.
Profile Bancorp MHC owns 100% of the stock of the mid-tier holding company, Profile Bancorp, Inc.
(no other “securities holders” exist)

- all entities are located at 45 Wakefield St., Rochester, NH 03867.
Profile Bancorp, MHC (04661)

Profile Bancorp Inc. (04662)

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Report Item 4.

Insiders for Profile Bancorp MHC, Profile Bancorp Inc., and Profile Bank.

*(All listed directors are same for all three (3) companies.)*

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Title/Position</th>
<th>Shares Owned</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scott Brock</td>
<td>Rochester, NH</td>
<td>Owner Brock's Plywood Director</td>
<td>n/a</td>
</tr>
<tr>
<td>Kelly Glennon</td>
<td>Dover, NH</td>
<td>Owner, Jewelry Creations Director</td>
<td>n/a</td>
</tr>
<tr>
<td>Robert Meader</td>
<td>Rochester, NH</td>
<td>Owner Budel, Inc. Director</td>
<td>n/a</td>
</tr>
<tr>
<td>George Lazarus</td>
<td>Dover, NH</td>
<td>Owner Strafford Appliance Chairman</td>
<td>n/a</td>
</tr>
<tr>
<td>Dr. William Lowe</td>
<td>Nashua, NH</td>
<td>Retired Veterinarian Director</td>
<td>n/a</td>
</tr>
<tr>
<td>Al Miltner, Jr.</td>
<td>Gilford, NH</td>
<td>Owner Bootleggers Director</td>
<td>n/a</td>
</tr>
</tbody>
</table>

*(Officers of Profile Bancorp MHC, Profile Bancorp Inc., and Profile Bank:)*

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Title/Position</th>
<th>Shares Owned</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ken Wilman Jr.</td>
<td>Durham, NH</td>
<td>Pres/CEO/Director</td>
<td>n/a</td>
</tr>
<tr>
<td>Kevin Miller</td>
<td>Bridgewater, NH</td>
<td>CFO&amp;EVP</td>
<td>n/a</td>
</tr>
<tr>
<td>John Hall</td>
<td>Dover, NH</td>
<td>EVP</td>
<td>n/a</td>
</tr>
<tr>
<td>Cathie Chasse</td>
<td>Wakefield, NH</td>
<td>EVP</td>
<td>n/a</td>
</tr>
</tbody>
</table>