

Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, **Dennis F. Leahy**

Name of the Holding Company Director and Official

**VP & Treasurer**

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

*With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.*

*Dennis F. Leahy*

Signature of Holding Company Director and Official

**January 28, 2022**

Date of Signature

**For holding companies not registered with the SEC—**

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

**For Federal Reserve Bank Use Only**

RSSD ID \_\_\_\_\_

C.I. \_\_\_\_\_

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

**Date of Report** (top-tier holding company's fiscal year-end):

**October 31, 2021**

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

**Beacon Bancorp**

Legal Title of Holding Company

**35 Broadway**

(Mailing Address of the Holding Company) Street / P.O. Box

**Taunton**

**MA**

**02780**

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

**Patricia Martucci**

**VP Controller**

Name

Title

**508-828-5426**

Area Code / Phone Number / Extension

**508-828-5455**

Area Code / FAX Number

**patricia.martucci@bcsbmail.com**

E-mail Address

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? .....	0=No 1=Yes	<input type="radio"/> 0
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report .....	<input type="checkbox"/>	
2. a letter justifying this request has been provided separately ...	<input type="checkbox"/>	
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

## For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A

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Legal Title of Subsidiary Holding Company

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

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City State Zip Code

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Physical Location (if different from mailing address)

---

N/A

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Legal Title of Subsidiary Holding Company

---

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

---

City State Zip Code

---

Physical Location (if different from mailing address)

---

N/A

---

Legal Title of Subsidiary Holding Company

---

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

---

City State Zip Code

---

Physical Location (if different from mailing address)

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N/A

---

Legal Title of Subsidiary Holding Company

---

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

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City State Zip Code

---

Physical Location (if different from mailing address)

---

N/A

---

Legal Title of Subsidiary Holding Company

---

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

---

City State Zip Code

---

Physical Location (if different from mailing address)

---

N/A

---

Legal Title of Subsidiary Holding Company

---

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

---

City State Zip Code

---

Physical Location (if different from mailing address)

---

N/A

---

Legal Title of Subsidiary Holding Company

---

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

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City State Zip Code

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Physical Location (if different from mailing address)

---

N/A

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Legal Title of Subsidiary Holding Company

---

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

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City State Zip Code

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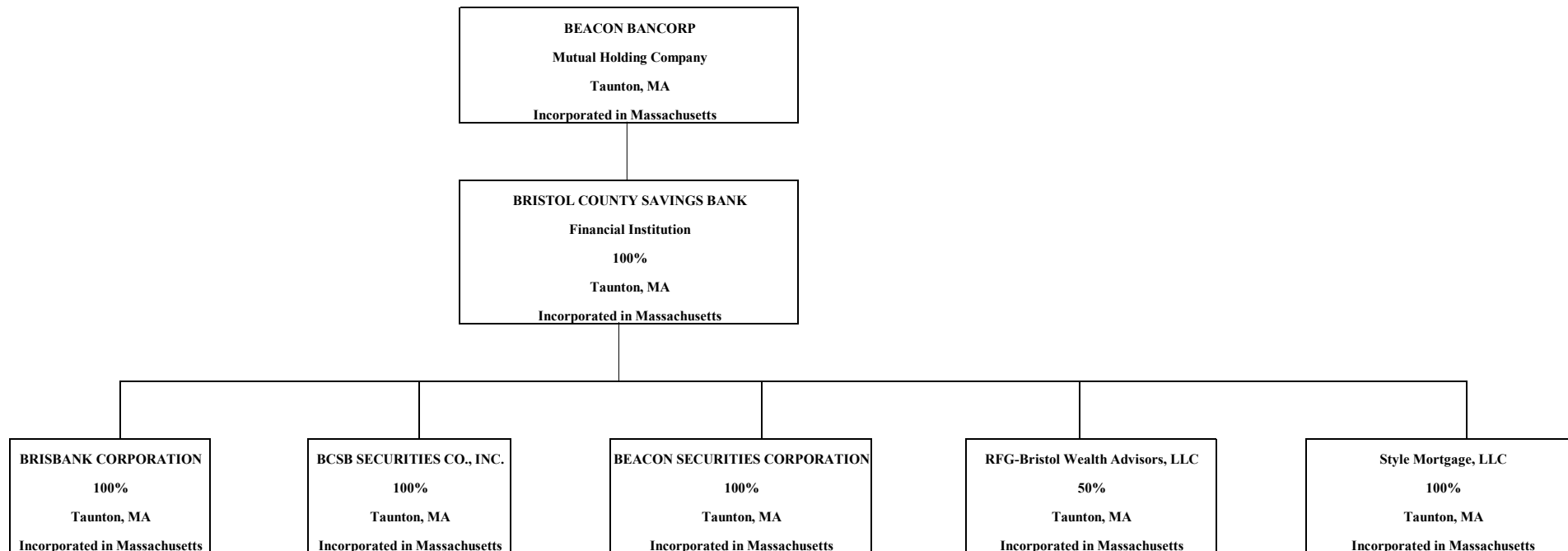
Physical Location (if different from mailing address)

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**FORM FR Y-6**  
**BEACON BANCORP**  
**TAUNTON, MASSACHUSETTS**  
**FISCAL YEAR ENDING October 31, 2021**

Report Item:

- 1 Beacon Bancorp is not required to prepare form 10K with the SEC  
 Beacon Bancorp does prepare an annual report for its Corporators, Trustees, and others in the community (See Attached)
- 2 a. Organizational Chart (See Below) - LEI not applicable unless otherwise noted
- 2 b. Domestic Branch Listing (See Attached)
- 3 Beacon Bancorp is a Mutual Holding Company and does not have Shareholders
- 4 Insiders (See attached)



Massachusetts Corporation

Massachusetts Securities Corporation

Massachusetts Securities Corporation

Massachusetts limited liability company.  
 The partnership is a general partner/managing member.  
 Wealth Management and financial planning services.

Massachusetts limited liability company.  
 Single Member - BCSB is the sole Member  
 Residential Mortgage Broker Services

**Results: A list of branches for your holding company: BEACON BANCORP (2388878) of TAUNTON, MA.**

The data are as of 12/31/2021. Data reflects information that was received and processed through 01/12/2022.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date the branch became valid in the **Effective Date** column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City
OK		Full Service (Head Office)	13103	BRISTOL COUNTY SAVINGS BANK	35 BROADWAY	TAUNTON
OK		Full Service	2256623	ATTLEBORO BRANCH	130 PLEASANT STREET	ATTLEBORO
Change	11/1/2020	Limited Service - Seasonal	4269850	ATTLEBORO HIGH SCHOOL BRANCH	100 RATHBUN WILLARD DRIVE	ATTLEBORO
OK		Full Service	4725806	EAST FREETOWN BRANCH	1 CHACE ROAD	EAST FREETOWN
OK		Full Service	3644124	FALL RIVER BRANCH	215 PLEASANT ST	FALL RIVER
OK		Full Service	2911397	WEST CENTRAL STREET BRANCH	365 WEST CENTRAL STREET, FRANKLIN PLAZA	FRANKLIN
OK		Full Service	4160920	ASHLEY BOULEVARD BRANCH	1307 ASHLEY BOULEVARD	NEEDHAM
OK		Full Service	5227204	NEW BEDFORD CANDLEWORKS	70 NORTH WATER STREET	NEW BEDFORD

Close	6/30/2021	Full Service	3644142	NEW BEDFORD SOUTH BRANCH	37 ROCKDALE AVE	NE
OK		Full Service	2706276	NORTH ATTLEBORO BRANCH	96 COMMONWEALTH AVENUE	NO
OK		Full Service	4269869	DARTMOUTH BRANCH	502 STATE ROAD	NO
OK		Full Service	20709	RAYNHAM BRANCH	108 NORTH MAIN STREET	RA
OK		Full Service	18902	RAYNHAM BRANCH	942 BROADWAY	RA
OK		Full Service	4176154	RAYNHAM WALMART BRANCH	36 PARAMOUNT DRIVE	RA
OK		Full Service	19404	REHOBOTH BRANCH	257 WINTHROP STREET	RE
OK		Full Service	1360224	TAUNTON BRANCH	851 COUNTY STREET	TA
Change	11/1/2020	Limited Service - Seasonal	2510295	TAUNTON HIGH SCHOOL BRANCH	50 WILLIAMS STREET	TA
OK		Full Service	3633623	CUMBERLAND BRANCH	2150 MENDON ROAD	CU
OK		Full Service	3051432	GREENVILLE BRANCH	584 PUTNAM PIKE	GR
OK		Full Service	3023831	ARMISTICE BOULEVARD BRANCH	215 ARMISTICE BOULEVARD	PA

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Don A. Backlund  
ADDRESS: Little Compton, RI

2. OCCUPATION: Independent Insurance Consultant

3. TITLE:

a. Beacon Bancorp – Trustee

b. Bristol County Savings Bank – Director  
BCSB Securities Co., Inc. - Director  
Brisbank Corporation - Director  
Beacon Securities Corp. – Director  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - Director

c. Other Business Company - \*

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corp. – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None

c. Other Business Company - \*

\*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:

(1) An insured depository institution (as defined in 12 U.S.C. 1813); or

(2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Linda A. Bodenmann  
ADDRESS: Mattapoisett, MA

2. OCCUPATION: Retired - Executive Vice President & COO  
Southcoast Health System  
New Bedford, MA

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - Director  
Brisbank Corporation - Director  
Beacon Securities Corp. – Director  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - Director

c. Other Business Company -

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corp. – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None

c. Other Business Company -

None

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BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Joseph F.X. Casey  
ADDRESS: Franklin, MA

2. OCCUPATION: Retired - President & CEO  
Sturdy Memorial Hospital  
211 Park Street  
Attleboro, MA 02703

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director  
Style Mortgage, LLC - NA
- c. Other Business Company

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC – None
- c. Other Business Company\* - None

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BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Charles W. Cederberg  
ADDRESS: Mattapoisett, MA
  
2. OCCUPATION: President  
Larson Tool & Stamping Co.  
90 Oliver Street  
Attleboro, MA 02703
  
3. TITLE:
  - a. Beacon Bancorp - Trustee
  
  - b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA
  
  - c. Other Business Company\* -  
  
Attleboro YMCA – Director  
Attleboro Enterprise, Inc. – Director
  
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
  - a. Beacon Bancorp - None
  
  - b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
  
  - c. Other Business Company\* -

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Maureen F. Cody  
ADDRESS: Lakeville, MA

2. OCCUPATION: CPA, Owner  
Leahy, Cody & O'Donnell, LLC  
Taunton, MA

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank – Director  
BCSB Securities Co., Inc. – NA  
Brisbank Corporation – NA  
Beacon Securities Corporation – NA  
Bristol County Savings Charitable Foundation – Director  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA

c. Other Business Company - \*

Boys and Girls Club of Metro South – Director & Past President  
Rotary Club of Taunton – Treasurer & Past President  
Foundation to Advance Catholic Education – Board Member  
Diocese of Fall River – Audit Committee Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation - None  
Bristol Wealth Group - None  
Style Mortgage, LLC – None

c. Other Business Company - \*

None

\*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Robert J. DeMoura  
ADDRESS: Berkley, MA 02779

2. OCCUPATION: Executive Vice President & Chief Information Officer  
Bristol County Savings Bank  
Taunton, MA 02780

3. TITLE:

- a. Beacon Bancorp - Vice President
- b. Bristol County Savings Bank - Executive Vice President & Chief Information Officer  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA
- c. Other Business Company\* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
- c. Other Business Company\* -

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Edward A. Dion, Jr.  
ADDRESS: Plainville, MA

2. OCCUPATION: Retired - President  
E.A. Dion, Inc.  
Attleboro, MA

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA

c. Other Business Company\* -

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC – None

c. Other Business Company\* - None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Paul C. Downey  
ADDRESS: Mattapoisett, MA
2. OCCUPATION: Founder & Principal  
Downey Development  
New Bedford, MA
3. TITLE:
  - a. Beacon Bancorp - Trustee
  - b. Bristol County Savings Bank – Director  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation – NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA
  - c. Other Business Company - None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation - None  
Bristol Wealth Group – None  
Style Mortgage, LLC – None
- c. Other Business Company - \*

None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Jeffrey J. Kolarik  
ADDRESS: Warwick, RI

2. OCCUPATION: Executive Vice President & Chief Operating Officer  
Bristol County Savings Bank  
Taunton, MA 02780

3. TITLE:

a. Beacon Bancorp - Vice President

b. Bristol County Savings Bank - Executive Vice President & Chief Operating Officer  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation - NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA  
Style Mortgage, LLC - NA

c. Other Business Company\* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC – None

c. Other Business Company\* -

\*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:

- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

- 1. NAME: Dennis F. Leahy  
ADDRESS: Attleboro, MA
  
- 2. OCCUPATION: Executive Vice President, Treasurer & Chief Financial Officer  
Bristol County Savings Bank  
Taunton, MA 02780
  
- 3. TITLE:
  - a. Beacon Bancorp - Vice President & Treasurer
  
  - b. Bristol County Savings Bank - Executive Vice President, Treasurer & Chief Financial Officer  
BCSB Securities Co., Inc. - Treasurer  
Brisbank Corporation - Treasurer  
Beacon Securities Corporation – Treasurer  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Treasurer  
Style Mortgage, LLC - Treasurer
  
  - c. Other Business Company\* -  
  
Narragansett Council, Boy Scouts of America – Council President  
Bristol County Savings Charitable Foundation - Treasurer  
Hockomock Area YMCA – Incorporator, Board Member, Member of Finance Committee  
Diocese of Fall River Finance Council – Member  
Diocese of Fall River Finance Council Audit Committee – Chair  
Foundation to Advance Catholic Education Audit Committee - Chair
  
- 4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
  - a. Beacon Bancorp - None
  
  - b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC – None
  
  - c. Other Business Company\* -

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or  
(2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Hollie B. Lussier  
ADDRESS: North Kingstown, RI
2. OCCUPATION: Executive Vice President, Chief Risk Officer & General Counsel  
Bristol County Savings Bank  
Taunton, MA 02780
3. TITLE:
- a. Beacon Bancorp - Vice President & Secretary
  - b. Bristol County Savings Bank - Executive Vice President, Chief Risk Officer & General Counsel  
BCSB Securities Co., Inc. - Secretary  
Brisbank Corporation - Secretary  
Beacon Securities Corporation – Secretary  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Secretary  
Style Mortgage, LLC - Secretary
  - c. Other Business Company\* -  
Care New England – Strategic Planning Committee Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
- c. Other Business Company\* - None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.



BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Patrick J. Murray, Jr.  
ADDRESS: Bridgewater, MA
  
2. OCCUPATION: President & Chief Executive Officer  
Bristol County Savings Bank  
Taunton, MA
  
3. TITLE:
  - a. Beacon Bancorp – Trustee, President & CEO
  
  - b. Bristol County Savings Bank – Director, President & CEO  
BCSB Securities Co., Inc. – Director, President & CEO  
Brisbank Corporation – Director, President & CEO  
Beacon Securities Corporation – Director, President & CEO  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director  
Style Mortgage, LLC - Director
  
  - c. Other Business Company -  
  
Bristol County Savings Charitable Foundation, Inc. – President & CEO  
United Way of Massachusetts Bay and Merrimack Valley - Director  
Bristol Community College Foundation – Trustee  
Care New England Health Care System – Trustee  
Taunton Business Improvement District, Inc. – Director  
SBERA – Director  
Massachusetts Bankers Association – Director  
Zeiterion Theatre – Director  
New Bedford Economic Development Corporation Regeneration Committee – Director  
COCC – Director
  
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
  - a. Beacon Bancorp - None
  
  - b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
  
  - c. Other Business Company - None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Joseph J. Nauman  
ADDRESS: Mattapoisett, MA

2. OCCUPATION: Special Advisor to the CEO (Consulting Role)  
Acushnet Holdings Corp.  
333 Bridge Street  
Fairhaven, MA 02719

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - Director  
Brisbank Corporation - Director  
Beacon Securities Corp. - Director  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director  
Style Mortgage, LLC - Director

c. Other Business Company - \*

Zeiterion Theatre – Board Member  
Buttonwood Park Zoological Society – Board Member  
Festival Ballet Providence – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corp. - None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None

c. Other Business Company - \*

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BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Eric M. Norberg  
ADDRESS: Cranston, RI

2. OCCUPATION: CEO – Vertikal6, Inc.  
30 Service Avenue  
Warwick, RI 02860

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA
- c. Other Business Company\* - Vertikal 6, Inc. - CEO  
V6 Realty, LLC - Partner

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
- c. Other Business Company\* - Vertikal 6, Inc. – S Corp – 82% of common stock  
V6 Realty, LLC – LLC – 50% of common stock

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Louis M. Ricciardi  
ADDRESS: Rehoboth, MA

2. OCCUPATION: President & CEO  
Bristol Wealth Group  
Taunton, MA 02780

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corp. – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – President  
Style Mortgage, LLC - NA

c. Other Business Company - \*

Bristol County Savings Charitable Foundation - Director  
Taunton Development Corp. - Director and Board President  
Bridgewater State University Foundation – Trustee and Past Chair  
Boys & Girls Club of Metro South – Director and Past President  
Zeiterion Theatre – Board Member  
Massachusetts Maritime Academy Foundation – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corp. – None  
Bristol Wealth Group – 50%  
Style Mortgage, LLC - None

c. Other Business Company - None

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Michele L. Roberts  
ADDRESS: Bridgewater, MA
  
2. OCCUPATION: Executive Vice President, Chief Marketing & Community Relations Officer  
Bristol County Savings Bank  
Taunton, MA 02780
  
3. TITLE:
  - a. Beacon Bancorp - Vice President
  
  - b. Bristol County Savings Bank - Executive Vice President, Chief Marketing & Community Relations Officer  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA
  
  - c. Other Business Company\*  
Children’s Advocacy Center of Bristol County – Advisory Board, Chair  
Morton Hospital – Board of Directors  
Meeting Street/Schwartz Center for Children – Board Member, Executive Committee;  
Governance Committee  
Leduc Center for Civic Engagement at UMass Dartmouth – Board Member  
New Bedford Funders Group - Member  
UNITE Taunton Task Force – Board Member  
Greater Attleboro/Norton Social Responsibility Alliance – Board Member  
Hockomock YMCA – Incorporator  
Boys & Girls Club of Pawtucket - Trustee
  
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
  - a. Beacon Bancorp - None
  
  - b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC – None
  
  - c. Other Business Company\* -

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

- 1. NAME: John Silva  
ADDRESS: Bristol, RI
  
- 2. OCCUPATION: Executive Vice President & Chief Lending Officer  
Bristol County Savings Bank  
Taunton, MA 02780
  
- 3. TITLE:
  - a. Beacon Bancorp - Vice President
  
  - b. Bristol County Savings Bank - Executive Vice President & Chief Lending Officer  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - Director
  
  - c. Other Business Company\* -  
  
SEED – Board Member – Assistant Clerk  
RI Bankers Association – Board Member  
Fall River Office of Economic Development – Board Member & Finance Committee  
Blackstone Valley Prep Mayoral Academy – Board Member & Finance Committee Member  
Greater Fall River Development Corporation – Board Member  
The Pawtucket Foundation – Board Member
  
- 4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
  - a. Beacon Bancorp - None
  
  - b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
  
  - c. Other Business Company\* - None

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or  
(2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Leonard W. Sullivan  
ADDRESS: Naples, FL
2. OCCUPATION: Retired - First Executive Vice President & Senior Loan Officer  
Bristol County Savings Bank  
Taunton, MA
3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank – Director  
BCSB Securities Co., Inc. - Director  
Brisbank Corporation – Director  
Beacon Securities Corp. – Director  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC – Director
- c. Other Business Company\* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corp. – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
- c. Other Business Company\* -

None

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BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2021

1. NAME: Michael A. Tamburro  
ADDRESS: Seekonk, MA

2. OCCUPATION: Vice Chairman  
Worcester Red Sox  
100 Madison Street  
Worcester, MA 01608

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director  
BCSB Securities Co., Inc. - NA  
Brisbank Corporation - NA  
Beacon Securities Corporation – NA  
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
Style Mortgage, LLC - NA
- c. Other Business Company\* -  
  
Worcester Red Sox Baseball Club, Inc.  
Rhode Island Monthly - Director

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None  
BCSB Securities Co., Inc. - None  
Brisbank Corporation - None  
Beacon Securities Corporation – None  
Bristol Wealth Group – None  
Style Mortgage, LLC - None
- c. Other Business Company\* -

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.