Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Dennis F. Leahy
Name of the Holding Company Director and Official

VP & Treasurer
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Dennis F. Leahy
Signature of Holding Company Director and Official

January 28, 2022
Date of Signature

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

FR Y-6
OMB Number 7100-0297
Approval expires November 30, 2022
Page 1 of 2

Is confidential treatment requested for any portion of this report submission? ................................. 0=N0 1=Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report ................................................................. 0

2. a letter justifying this request has been provided separately … 0

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as “confidential.”
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
<th>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>Physical Location (if different from mailing address)</th>
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</thead>
<tbody>
<tr>
<td>N/A</td>
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</tr>
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</table>
REPORT ITEM:

1. Beacon Bancorp is not required to prepare form 10K with the SEC.
   Beacon Bancorp does prepare an annual report for its Corporators, Trustees, and others in the community (See Attached).

2. a. Organizational Chart (See Below) - LEI not applicable unless otherwise noted.
   b. Domestic Branch Listing (See Attached).

3. Beacon Bancorp is a Mutual Holding Company and does not have Shareholders.

4. Insiders (See attached).

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**Beacon Bancorp**
- Mutual Holding Company
- Taunton, MA
- Incorporated in Massachusetts

**Brisbane County Savings Bank**
- Financial Institution
- 100%
- Taunton, MA
- Incorporated in Massachusetts

**Brisbank Corporation**
- 100%
- Taunton, MA
- Incorporated in Massachusetts

**BCSB Securities Co., Inc.**
- 100%
- Taunton, MA
- Incorporated in Massachusetts

**Beacon Securities Corporation**
- 100%
- Taunton, MA
- Incorporated in Massachusetts

**RFG-Bristol Wealth Advisors, LLC**
- 50%
- Taunton, MA
- Incorporated in Massachusetts

**Style Mortgage, LLC**
- 100%
- Taunton, MA
- Incorporated in Massachusetts

- Massachusetts limited liability company.
- The partnership is a general partner/managing member.
- Wealth Management and financial planning services.

- Massachusetts limited liability company.
- Single Member - BCSB is the sole Member.
- Residential Mortgage Broker Services.
Results: A list of branches for your holding company: **BEACON BANCORP (2388878) of TAUNTON, MA.**

The data are as of 12/31/2021. Data reflects information that was received and processed through 01/12/2022.

**Reconciliation and Verification Steps**
1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date it became valid in the **Effective Date** column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the open date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**
To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
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<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
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<td>Full Service (Head Office)</td>
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<td>BRISTOL COUNTY SAVINGS BANK</td>
<td>35 BROADWAY</td>
<td>TAU</td>
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<td>ATTLEBORO BRANCH</td>
<td>130 PLEASANT STREET</td>
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<td>Limited Service - Seasonal</td>
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<td>FALL RIVER BRANCH</td>
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<td>FALL</td>
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<td>2911397</td>
<td>WEST CENTRAL STREET BRANCH</td>
<td>365 WEST CENTRAL STREET, FRANKLIN PLAZA</td>
<td>FRA</td>
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<td>NEW BEDFORD CANDLEWORKS</td>
<td>70 NORTH WATER STREET</td>
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<td>851 COUNTY STREET</td>
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<td>GREENVILLE BRANCH</td>
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<td>3023831</td>
<td>ARMISTICE BOULEVARD BRANCH</td>
<td>215 ARMISTICE BOULEVARD</td>
<td>PA</td>
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</table>
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Don A. Backlund
   ADDRESS: Little Compton, RI

2. OCCUPATION: Independent Insurance Consultant

3. TITLE:
   a. Beacon Bancorp – Trustee
   b. Bristol County Savings Bank – Director
      BCSB Securities Co., Inc. - Director
      Brisbank Corporation - Director
      Beacon Securities Corp. – Director
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - Director
   c. Other Business Company - *

      None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company - *

*Company means any corporation, partnership, trust (business or otherwise), association, joint
venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or
by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Linda A. Bodenmann
   ADDRESS: Mattapoisett, MA

2. OCCUPATION: Retired - Executive Vice President & COO
   Southcoast Health System
   New Bedford, MA

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - Director
      Brisbank Corporation - Director
      Beacon Securities Corp. – Director
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - Director
   c. Other Business Company -
      None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company -
      None

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   (2) A corporation the majority of the shares of which are owned by the United States or
   by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Joseph F.X. Casey
   ADDRESS: Franklin, MA

2. OCCUPATION: Retired - President & CEO
   Sturdy Memorial Hospital
   211 Park Street
   Attleboro, MA 02703

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
      Style Mortgage, LLC - NA
   c. Other Business Company

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* - None

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       by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Charles W. Cederberg
   ADDRESS: Mattapoisett, MA

2. OCCUPATION: President
   Larson Tool & Stamping Co.
   90 Oliver Street
   Attleboro, MA 02703

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* -
      Attleboro YMCA – Director
      Attleboro Enterprise, Inc. – Director

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* -

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   by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Maureen F. Cody
   ADDRESS: Lakeville, MA

2. OCCUPATION: CPA, Owner
   Leahy, Cody & O’Donnell, LLC
   Taunton, MA

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank – Director
      BCSB Securities Co., Inc. – NA
      Brisbank Corporation – NA
      Beacon Securities Corporation – NA
      Bristol County Savings Charitable Foundation – Director
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company - *
      Boys and Girls Club of Metro South – Director & Past President
      Rotary Club of Taunton – Treasurer & Past President
      Foundation to Advance Catholic Education – Board Member
      Diocese of Fall River – Audit Committee Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation - None
      Bristol Wealth Group - None
      Style Mortgage, LLC – None
   c. Other Business Company - *
      None

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(2) A corporation the majority of the shares of which are owned by the United States or
   by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Robert J. DeMoura
   ADDRESS: Berkley, MA 02779

2. OCCUPATION: Executive Vice President & Chief Information Officer
   Bristol County Savings Bank
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President
   b. Bristol County Savings Bank - Executive Vice President & Chief Information Officer
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* -

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
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   (2) A corporation the majority of the shares of which are owned by the United States or
       by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Edward A. Dion, Jr.
   ADDRESS: Plainville, MA

2. OCCUPATION: Retired - President
   E.A. Dion, Inc.
   Attleboro, MA

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* - None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* - None

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business entity not specifically listed herein. However, the term does not include:
   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or
       by any state.
1. NAME: Paul C. Downey
   ADDRESS: Mattapoisett, MA

2. OCCUPATION: Founder & Principal
   Downey Development
   New Bedford, MA

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank – Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation – NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company - None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation - None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company - *

None

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Jeffrey J. Kolarik
ADDRESS: Warwick, RI

2. OCCUPATION: Executive Vice President & Chief Operating Officer
Bristol County Savings Bank
Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President
   b. Bristol County Savings Bank - Executive Vice President & Chief Operating Officer
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation - NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group - NA
      Style Mortgage, LLC - NA
   c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* -

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
1. NAME:   Dennis F. Leahy  
          ADDRESS:   Attleboro, MA

2. OCCUPATION:   Executive Vice President, Treasurer & Chief Financial Officer  
                  Bristol County Savings Bank  
                  Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President & Treasurer
   
   b. Bristol County Savings Bank - Executive Vice President, Treasurer & Chief Financial Officer  
                  BCSB Securities Co., Inc. - Treasurer  
                  Brishbank Corporation - Treasurer  
                  Beacon Securities Corporation - Treasurer  
                  RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Treasurer  
                  Style Mortgage, LLC - Treasurer

   c. Other Business Company* - 
                  Narragansett Council, Boy Scouts of America – Council President  
                  Bristol County Savings Charitable Foundation - Treasurer  
                  Hockomock Area YMCA – Incorportor, Board Member, Member of Finance Committee  
                  Diocese of Fall River Finance Council – Member  
                  Diocese of Fall River Finance Council Audit Committee – Chair  
                  Foundation to Advance Catholic Education Audit Committee - Chair

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None

   b. Bristol County Savings Bank - None  
                  BCSB Securities Co., Inc. - None  
                  Brishbank Corporation - None  
                  Beacon Securities Corporation – None  
                  Bristol Wealth Group – None  
                  Style Mortgage, LLC – None

   c. Other Business Company* - 

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or  
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
1. NAME: Hollie B. Lussier
   ADDRESS: North Kingstown, RI

2. OCCUPATION: Executive Vice President, Chief Risk Officer & General Counsel
   Bristol County Savings Bank
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President & Secretary
   b. Bristol County Savings Bank - Executive Vice President, Chief Risk Officer & General Counsel
      BCSB Securities Co., Inc. - Secretary
      Brisbank Corporation - Secretary
      Beacon Securities Corporation – Secretary
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Secretary
      Style Mortgage, LLC - Secretary
   c. Other Business Company* -
      Care New England – Strategic Planning Committee Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* - None

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Patrick J. Murray, Jr.
   ADDRESS: Bridgewater, MA

2. OCCUPATION: President & Chief Executive Officer
   Bristol County Savings Bank
   Taunton, MA

3. TITLE:
   a. Beacon Bancorp – Trustee, President & CEO
   b. Bristol County Savings Bank – Director, President & CEO
      BCSB Securities Co., Inc. – Director, President & CEO
      Brisbank Corporation – Director, President & CEO
      Beacon Securities Corporation – Director, President & CEO
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
      Style Mortgage, LLC - Director
   c. Other Business Company -
      Bristol County Savings Charitable Foundation, Inc. – President & CEO
      United Way of Massachusetts Bay and Merrimack Valley - Director
      Bristol Community College Foundation – Trustee
      Care New England Health Care System – Trustee
      Taunton Business Improvement District, Inc. – Director
      SBERA – Director
      Massachusetts Bankers Association – Director
      Zeiterion Theatre – Director
      New Bedford Economic Development Corporation Regeneration Committee – Director
      COCC – Director

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company - None

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
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(2) A corporation the majority of the shares of which are owned by the United States or
   by any state.
1. NAME: Joseph J. Nauman
   ADDRESS: Mattapoisett, MA

2. OCCUPATION: Special Advisor to the CEO (Consulting Role)
   Acushnet Holdings Corp.
   333 Bridge Street
   Fairhaven, MA 02719

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - Director
      Brisbank Corporation - Director
      Beacon Securities Corp. - Director
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
      Style Mortgage, LLC - Director
   c. Other Business Company - *
      Zeiterion Theatre – Board Member
      Buttonwood Park Zoological Society – Board Member
      Festival Ballet Providence – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. - None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company - *

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or
       by any state.
1. NAME: Eric M. Norberg  
   ADDRESS: Cranston, RI

2. OCCUPATION: CEO – Vertikal6, Inc.  
   30 Service Avenue  
   Warwick, RI 02860

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director  
      BCSB Securities Co., Inc. - NA  
      Brisbank Corporation - NA  
      Beacon Securities Corporation – NA  
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
      Style Mortgage, LLC - NA
   c. Other Business Company* - Vertikal 6, Inc. - CEO  
      V6 Realty, LLC - Partner

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None  
      BCSB Securities Co., Inc. - None  
      Brisbank Corporation - None  
      Beacon Securities Corporation – None  
      Bristol Wealth Group – None  
      Style Mortgage, LLC - None
   c. Other Business Company* - Vertikal 6, Inc. – S Corp – 82% of common stock  
      V6 Realty, LLC – LLC – 50% of common stock

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(2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Louis M. Ricciardi
   ADDRESS: Rehoboth, MA

2. OCCUPATION: President & CEO
   Bristol Wealth Group
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corp. – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – President
      Style Mortgage, LLC - NA
   c. Other Business Company - *
      Bristol County Savings Charitable Foundation - Director
      Taunton Development Corp. - Director and Board President
      Bridgewater State University Foundation – Trustee and Past Chair
      Boys & Girls Club of Metro South – Director and Past President
      Zeiterson Theatre – Board Member
      Massachusetts Maritime Academy Foundation – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. – None
      Bristol Wealth Group – 50%
      Style Mortgage, LLC - None
   c. Other Business Company - None

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   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Michele L. Roberts
   ADDRESS: Bridgewater, MA

2. OCCUPATION: Executive Vice President, Chief Marketing & Community Relations Officer
               Bristol County Savings Bank
               Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President
   b. Bristol County Savings Bank - Executive Vice President, Chief Marketing & Community Relations Officer
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company*
      Children’s Advocacy Center of Bristol County – Advisory Board, Chair
      Morton Hospital – Board of Directors
      Meeting Street/Schwartz Center for Children – Board Member, Executive Committee;
      Governance Committee
      Leduc Center for Civic Engagement at UMass Dartmouth – Board Member
      New Bedford Funders Group - Member
      UNITE Taunton Task Force – Board Member
      Greater Attleboro/Norton Social Responsibility Alliance – Board Member
      Hockomock YMCA – Incorporator
      Boys & Girls Club of Pawtucket - Trustee

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* -

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(2) A corporation the majority of the shares of which are owned by the United States or by any state.
1. NAME: John Silva
   ADDRESS: Bristol, RI

2. OCCUPATION: Executive Vice President & Chief Lending Officer
   Bristol County Savings Bank
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President
   b. Bristol County Savings Bank - Executive Vice President & Chief Lending Officer
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation - NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - Director
   c. Other Business Company* - 
      SEED – Board Member – Assistant Clerk
      RI Bankers Association – Board Member
      Fall River Office of Economic Development – Board Member & Finance Committee
      Blackstone Valley Prep Mayoral Academy – Board Member & Finance Committee Member
      Greater Fall River Development Corporation – Board Member
      The Pawtucket Foundation – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* - None

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   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Leonard W. Sullivan
   ADDRESS: Naples, FL

2. OCCUPATION: Retired - First Executive Vice President & Senior Loan Officer
   Bristol County Savings Bank
   Taunton, MA

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank – Director
      BCSB Securities Co., Inc. - Director
      Brisbank Corporation – Director
      Beacon Securities Corp. – Director
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC – Director
   c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* - None

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   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2021

1. NAME: Michael A. Tamburro
   ADDRESS: Seekonk, MA

2. OCCUPATION: Vice Chairman
   Worcester Red Sox
   100 Madison Street
   Worcester, MA 01608

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* -
      Worcester Red Sox Baseball Club, Inc.
      Rhode Island Monthly - Director

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* -

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or
by any state.