Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Dennis F. Leahy
Name of the Holding Company Director and Official

VP & Treasurer
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Dennis F. Leahy
Signature of Holding Company Director and Official

Date of Report
October 31, 2022

Date of Signature
02/01/2023

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☑ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report
2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
<th>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>Physical Location (if different from mailing address)</th>
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12/2012
Corporate Organizational Chart

Beacon Bancorp
Incorporated: 03/02/1846, Massachusetts
Tax ID: 04.1120930

Trustees:
- Don A. Backlund
- Linda A. Bodenmann
- Joseph F.X. Casey
- Charles W. Cederberg

Officers:
- Maureen F. Cody
- Cheryl S. Haynes
- Eric M. Norberg

Beacon Bancorp
Incorporated: 06/01/1996, Massachusetts
Tax ID: 04.3317338

Directors:
- Don A. Backlund
- Linda A. Bodenmann
- Joseph F.X. Casey
- Charles W. Cederberg

Officers:
- Maureen F. Cody
- Cheryl S. Haynes
- Eric M. Norberg

Bristol County Savings Bank
Incorporated: 11/03/1997, Massachusetts
Tax ID: 04.3396443

Directors:
- Don A. Backlund
- Linda A. Bodenmann
- Joseph F.X. Casey
- Charles W. Cederberg

Officers:
- Maureen F. Cody
- Cheryl S. Haynes
- Eric M. Norberg

Beacon Securities Corporation
Incorporated: 11/03/1997, Massachusetts
Tax ID: 04.3396443

Directors:
- Don A. Backlund
- Linda A. Bodenmann
- Joseph F.X. Casey
- Charles W. Cederberg

Officers:
- Maureen F. Cody
- Cheryl S. Haynes
- Eric M. Norberg

Briskbank Corporation
Incorporated: 10/02/1981, Massachusetts
Tax ID: 04.2743378

Directors:
- Don A. Backlund
- Linda A. Bodenmann
- Patrick J. Murray, Jr.
- Joseph J. Nauman
- Leonard W. Sullivan

Officers:
- Maureen F. Cody
- Cheryl S. Haynes
- Eric M. Norberg

BCS Securities Co. Inc.
Incorporated: 04/06/1992, Massachusetts
Tax ID: 04.3150280

Directors:
- Don A. Backlund
- Linda A. Bodenmann
- Patrick J. Murray, Jr.
- Joseph J. Nauman

Officers:
- Maureen F. Cody
- Cheryl S. Haynes
- Eric M. Norberg

RFG-Bristol Wealth Advisors, LLC
Incorporated: 11/1/2017, Massachusetts
Tax ID: 82-3283842

Directors:
- Joseph F.X. Casey
- Louis M. Ricciardi

Officers:
- Patrick J. Murray, Jr.
- Dennis F. Leahy, Treasurer

Style Mortgage, LLC
Incorporated: 02/09/2021, Massachusetts
Tax ID: 86-2004368

Directors:
- Don A. Backlund
- Joseph J. Nauman
- Leonard W.

Officers:
- Nelson J. Braga, President
- John Silva, Vice President

LEI is N/A unless otherwise noted
Results: A list of branches for your depository institution: BRISTOL COUNTY S. This depository institution is held by BEACON BANCORP (2388878) of TAUNTON. The data are as of 12/31/2022. Data reflects information that was received as of 12/31/2022.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions listed below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete'.
Add: If a reportable branch is missing, insert a row, add the branch data, and update the Data Action column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using a smaller font size or adjusting the column widths.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the details below.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only.

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<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
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<td>Full Service</td>
<td>2256623</td>
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Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

Online application - https://y10online.federalreserve.gov.

Verification of these values is not required.

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<th>Popular Name</th>
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<td>35 BROADWAY</td>
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<td>ATTLEBORO BRANCH</td>
<td>130 PLEASANT STREET</td>
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<td>ATTLEBORO HIGH SCHOOL BRANCH</td>
<td>100 RATHBUN WILLARD DRIVE</td>
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<td>EAST FREETOWN BRANCH</td>
<td>1 CHACE ROAD</td>
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<td>Head Office</td>
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</table>
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Don A. Backlund
   ADDRESS: Little Compton, RI

2. OCCUPATION: Independent Insurance Consultant

3. TITLE:
   a. Beacon Bancorp – Trustee
   b. Bristol County Savings Bank – Director
      BCSB Securities Co., Inc. - Director
      Brisbank Corporation - Director
      Beacon Securities Corp. – Director
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - Director
   c. Other Business Company - *

        None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company - *

*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:
   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or
   by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Linda A. Bodenmann
   ADDRESS: Mattapoisett, MA

2. OCCUPATION: Retired - Executive Vice President & COO
   Southcoast Health System
   New Bedford, MA

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - Director
      Brisbank Corporation - Director
      Beacon Securities Corp. – Director
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - Director
   c. Other Business Company -
      None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company -
      None

*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:
(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Joseph F.X. Casey
   ADDRESS: Franklin, MA

2. OCCUPATION: Retired - President & CEO
   Sturdy Memorial Hospital
   211 Park Street
   Attleboro, MA 02703

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
      Style Mortgage, LLC - NA
   c. Other Business Company

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* - None

*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:
(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Charles W. Cederberg
   ADDRESS: Mattapoisett, MA

2. OCCUPATION: President
   Larson Tool & Stamping Co.
   90 Oliver Street
   Attleboro, MA 02703

3. TITLE:

   a. Beacon Bancorp - Trustee

   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA

   c. Other Business Company* -
      Attleboro YMCA – Director
      Attleboro Enterprise, Inc. – Director

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

   a. Beacon Bancorp - None

   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None

   c. Other Business Company* -

*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:
(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
1. NAME: Maureen F. Cody  
   ADDRESS: Lakeville, MA

2. OCCUPATION: CPA, Owner  
   Leahy, Cody & O’Donnell, LLC  
   Taunton, MA

3. TITLE:  
   a. Beacon Bancorp - Trustee  
   b. Bristol County Savings Bank – Director  
      BCSB Securities Co., Inc. – NA  
      Brisbank Corporation – NA  
      Beacon Securities Corporation – NA  
      Bristol County Savings Charitable Foundation – Director  
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
      Style Mortgage, LLC - NA  
   c. Other Business Company - *  
      Boys and Girls Club of Metro South – Director & Past President  
      Rotary Club of Taunton – Treasurer & Past President  
      Foundation to Advance Catholic Education – Board Member  
      Diocese of Fall River – Audit Committee Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:  
   a. Beacon Bancorp - None  
   b. Bristol County Savings Bank - None  
      BCSB Securities Co., Inc. - None  
      Brisbank Corporation - None  
      Beacon Securities Corporation - None  
      Bristol Wealth Group - None  
      Style Mortgage, LLC – None  
   c. Other Business Company - *  
      None

*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:  
(1) An insured depository institution (as defined in 12 U.S.C. 1813); or  
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME:  Robert J. DeMoura
   ADDRESS:  Berkley, MA 02779

2. OCCUPATION:  Executive Vice President & Chief Information Officer
   Bristol County Savings Bank
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President
   b. Bristol County Savings Bank - Executive Vice President & Chief Information Officer
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* -

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or
by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Edward A. Dion, Jr.
   ADDRESS: Plainville, MA

2. OCCUPATION: Retired - President
   E.A. Dion, Inc.
   Attleboro, MA

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* - None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* - None

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or
by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Paul C. Downey
   ADDRESS: Mattapoisett, MA

2. OCCUPATION: Founder & Principal
   Downey Development
   New Bedford, MA

3. TITLE:
   a. Beacon Bancorp - Trustee

   b. Bristol County Savings Bank – Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation – NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA

   c. Other Business Company - None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None

   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation - None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None

   c. Other Business Company - *

      None

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or
by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: James P. Ferrara
   ADDRESS: West Greenwich, RI 02817

2. OCCUPATION: Executive Vice President & Chief Human Resources Officer
   Bristol County Savings Bank
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President
   b. Bristol County Savings Bank - Executive Vice President & Chief Human Resources Officer
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* -
      New Hope, Inc. – Board Member, Governance Committee
      University of Rhode Island – Governance Committee

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* -

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
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(2) A corporation the majority of the shares of which are owned by the United States or
   by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Cheryl S. Haynes
   ADDRESS: Harmony, RI

2. OCCUPATION: Independent Consulting
   P.O. Box 234
   Harmony, RI 02829

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
       BCSB Securities Co., Inc. - NA
       Brisbank Corporation - NA
       Beacon Securities Corporation – NA
       RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
       Style Mortgage, LLC - NA
   c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
       BCSB Securities Co., Inc. - None
       Brisbank Corporation - None
       Beacon Securities Corporation – None
       Bristol Wealth Group – None
       Style Mortgage, LLC - None
   c. Other Business Company* -

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(2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Dennis F. Leahy
   ADDRESS: Attleboro, MA

2. OCCUPATION: Executive Vice President, Treasurer & Chief Financial Officer
   Bristol County Savings Bank
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President & Treasurer
   b. Bristol County Savings Bank - Executive Vice President, Treasurer & Chief Financial Officer
      BCSB Securities Co., Inc. - Treasurer
      Brisbank Corporation - Treasurer
      Beacon Securities Corporation – Treasurer
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Treasurer
      Style Mortgage, LLC - Treasurer
   c. Other Business Company* -
      Narragansett Council, Boy Scouts of America – Council President
      Bristol County Savings Charitable Foundation - Treasurer
      Hoekomock Area YMCA – Incorporator, Board Member, Member of Finance Committee
      Diocese of Fall River Finance Council – Member
      Diocese of Fall River Finance Council Audit Committee – Chair
      Foundation to Advance Catholic Education Audit Committee – Chair
      APAC Dance RI, Inc. - Treasurer

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* - APAC Dance RI, Inc. – 50% Owner

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
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(2) A corporation the majority of the shares of which are owned by the United States or
   by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Patrick J. Murray, Jr.
   ADDRESS: Bridgewater, MA

2. OCCUPATION: President & Chief Executive Officer
   Bristol County Savings Bank
   Taunton, MA

3. TITLE:
   a. Beacon Bancorp – Trustee, President & CEO
   b. Bristol County Savings Bank – Director, President & CEO
      BCSB Securities Co., Inc. – Director, President & CEO
      Brisbank Corporation – Director, President & CEO
      Beacon Securities Corporation – Director, President & CEO
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
      Style Mortgage, LLC - Director
   c. Other Business Company -
      Bristol County Savings Charitable Foundation, Inc. – President & CEO
      United Way of Massachusetts Bay and Merrimack Valley - Director
      Bristol Community College Foundation – Trustee
      Care New England Health Care System – Trustee
      Taunton Business Improvement District, Inc. – Director
      SBERA – Director
      Zeiterion Theatre – Director
      New Bedford Economic Development Corporation Regeneration Committee – Director
      COCC – Director
      Columbus Avenue Boyz, LLC - Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company – Columbus Avenue Boyz, LLC – 20%

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
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(2) A corporation the majority of the shares of which are owned by the United States or
by any state.
1. NAME: Joseph J. Nauman  
ADDRESS: Mattapoisett, MA

2. OCCUPATION: Special Advisor to the CEO (Consulting Role)  
   Acushnet Holdings Corp.  
   333 Bridge Street  
   Fairhaven, MA 02719

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director  
      BCSB Securities Co., Inc. - Director  
      Brisbank Corporation - Director  
      Beacon Securities Corp. - Director  
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
      Style Mortgage, LLC - Director
   c. Other Business Company - *
      Zeiterion Theatre – Board Member  
      Buttonwood Park Zoological Society – Board Member  
      Festival Ballet Providence – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None  
      BCSB Securities Co., Inc. - None  
      Brisbank Corporation - None  
      Beacon Securities Corp. - None  
      Bristol Wealth Group – None  
      Style Mortgage, LLC - None
   c. Other Business Company - *

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   1) An insured depository institution (as defined in 12 U.S.C. 1813); or  
   2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Eric M. Norberg
   ADDRESS: Exeter, RI

2. OCCUPATION: CEO – Vertikal6, Inc.
   30 Service Avenue
   Warwick, RI 02860

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company* - Vertikal 6, Inc. - CEO
      V6 Realty, LLC - Partner

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC - None
   c. Other Business Company* - Vertikal 6, Inc. – S Corp – 82% of common stock
      V6 Realty, LLC – LLC – 50% of common stock

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   (2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Louis M. Ricciardi
   ADDRESS: Rehoboth, MA

2. OCCUPATION: President & CEO
   Bristol Wealth Group
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank - Director
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corp. – NA
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – President
      Style Mortgage, LLC - NA
   c. Other Business Company - *

      Bristol County Savings Charitable Foundation - Director
      Taunton Development Corp. - Director and Board President
      Bridgewater State University Foundation – Trustee and Past Chair
      Boys & Girls Club of Metro South – Director and Past President
      Zeitrioth Theatre – Board Member
      Massachusetts Maritime Academy Foundation – Board Member
      Rotary Club of the Bridgewaters – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corp. – None
      Bristol Wealth Group – 50%
      Style Mortgage, LLC - None
   c. Other Business Company - None

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venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of
business entity not specifically listed herein. However, the term does not include:
   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or
by any state.
BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Michele L. Roberts
   ADDRESS: Bridgewater, MA

2. OCCUPATION: Executive Vice President, Chief Marketing & Community Relations Officer
   Bristol County Savings Bank
   Taunton, MA 02780

3. TITLE:
   a. Beacon Bancorp - Vice President
   b. Bristol County Savings Bank - Executive Vice President, Chief Marketing & Community Relations Officer
      BCSB Securities Co., Inc. - NA
      Brisbank Corporation - NA
      Beacon Securities Corporation – NA
      RFG - Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
      Style Mortgage, LLC - NA
   c. Other Business Company*
      Children’s Advocacy Center of Bristol County – Advisory Board, Chair
      Morton Hospital – Board of Directors
      Meeting Street/Schwartz Center for Children – Board Member, Executive Committee;
      Governance Committee
      Leduc Center for Civic Engagement at UMass Dartmouth – Board Member
      UNITE Taunton Task Force – Board Member
      Stronger Together Alliance – Board Member
      Hockomock YMCA – Incorporator
      Boys & Girls Club of Pawtucket – Trustee
      Massachusetts Bankers Association – DEI Advisory Member Council; External Relations Committee - Chair

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   a. Beacon Bancorp - None
   b. Bristol County Savings Bank - None
      BCSB Securities Co., Inc. - None
      Brisbank Corporation - None
      Beacon Securities Corporation – None
      Bristol Wealth Group – None
      Style Mortgage, LLC – None
   c. Other Business Company* -

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   (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
   (2) A corporation the majority of the shares of which are owned by the United States or by any state.
BEACON BANCORP  
TRUSTEES & OFFICERS PROFILE  
AS OF OCTOBER 31, 2022

1. NAME: John Silva  
   ADDRESS: Bristol, RI

2. OCCUPATION: Executive Vice President & Chief Lending Officer  
   Bristol County Savings Bank  
   Taunton, MA 02780

3. TITLE:
   
   a. Beacon Bancorp - Vice President
   
   b. Bristol County Savings Bank - Executive Vice President & Chief Lending Officer  
      BCSB Securities Co., Inc. - NA  
      Brisbank Corporation - NA  
      Beacon Securities Corporation - NA  
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA  
      Style Mortgage, LLC - Director
   
   c. Other Business Company* -
      
      SEED – Board Member – Assistant Clerk  
      RI Bankers Association – Board Member  
      Fall River Office of Economic Development – Board Member & Finance Committee  
      Blackstone Valley Prep Mayoral Academy – Board Member & Finance Committee Member  
      Greater Fall River Development Corporation – Board Member  
      The Pawtucket Foundation – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
   
   a. Beacon Bancorp - None
   
   b. Bristol County Savings Bank - None  
      BCSB Securities Co., Inc. - None  
      Brisbank Corporation - None  
      Beacon Securities Corporation – None  
      Bristol Wealth Group – None  
      Style Mortgage, LLC - None
   
   c. Other Business Company* - None

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.
1. NAME:    Leonard W. Sullivan  
    ADDRESS:  Naples, FL

2. OCCUPATION:  Retired - First Executive Vice President & Senior Loan Officer  
    Bristol County Savings Bank  
    Taunton, MA

3. TITLE:  
   a. Beacon Bancorp - Trustee
   b. Bristol County Savings Bank – Director  
      BCSB Securities Co., Inc. - Director  
      Brisbank Corporation – Director  
      Beacon Securities Corp. – Director  
      RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director  
      Style Mortgage, LLC – Director
   c. Other Business Company* - 

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:  
   a. Beacon Bancorp - None
       b. Bristol County Savings Bank - None  
          BCSB Securities Co., Inc. - None  
          Brisbank Corporation - None  
          Beacon Securities Corp. – None  
          Bristol Wealth Group - None  
          Style Mortgage, LLC - None
       c. Other Business Company* - 
          None

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(1) An insured depository institution (as defined in 12 U.S.C. 1813); or
(2) A corporation the majority of the shares of which are owned by the United States or by any state.