

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, **Dennis F. Leahy**

Name of the Holding Company Director and Official

VP & Treasurer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Dennis F. Leahy

Signature of Holding Company Director and Official

02/01/2023

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):

October 31, 2022

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Beacon Bancorp

Legal Title of Holding Company

35 Broadway

(Mailing Address of the Holding Company) Street / P.O. Box

Taunton

MA

02780

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Patricia Martucci

VP Controller

Name

Title

508-828-5426

Area Code / Phone Number / Extension

508-828-5455

Area Code / FAX Number

patricia.martucci@bcsbmail.com

E-mail Address

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?	0=No 1=Yes	<input type="radio"/> 0
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report	<input type="checkbox"/>	
2. a letter justifying this request has been provided separately ...	<input type="checkbox"/>	
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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City State Zip Code

Physical Location (if different from mailing address)

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Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Corporate Organizational Chart

Beacon Bancorp Incorporated: 03/02/1846, Massachusetts Tax ID: 04-1120930	
Trustees: Don A. Backlund Maureen F. Cody Cheryl S. Haynes Eric M. Norberg Linda A. Bodenmann Edward A. Dion Jr. Patrick J. Murray, Jr. Louis M. Ricciardi Joseph F.X. Casey Paul C. Downey Joseph J. Nauman Leonard W. Sullivan Charles W. Cederberg	Officers: Patrick J. Murray, Jr., CEO & President Dennis F. Leahy, Treasurer Dennis F. Leahy, Temporary Secretary
Bristol County Savings Bank Incorporated: 06/01/1996, Massachusetts Tax ID: 04-3317338 100%	
Directors: Don A. Backlund Maureen F. Cody Cheryl S. Haynes Eric M. Norberg Linda A. Bodenmann Edward A. Dion, Jr. Patrick J. Murray, Jr. Louis M. Ricciardi Joseph F.X. Casey Paul C. Downey Joseph J. Nauman Leonard W. Sullivan Charles W. Cederberg	Officers: Patrick J. Murray, Jr., CEO & President Dennis F. Leahy, Treasurer Dennis F. Leahy, Temporary Secretary

Beacon Securities Corporation Incorporated: 11/03/1997, Massachusetts Tax ID: 04-3396443 100%	Brisbank Corporation Incorporated: 10/02/1981, Massachusetts Tax ID: 04-2743378 100%	BCSB Securities Co. Inc. Incorporated: 04/06/1992, Massachusetts Tax ID: 04-3150280 100%	RFG-Bristol Wealth Advisors, LLC Incorporated: 11/1/2017, Massachusetts Tax ID: 82-3283842 50%	Style Mortgage, LLC Incorporated: 02/09/2021, Massachusetts Tax ID: 86-2004368 100%																																																			
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LEI is N/A unless otherwise noted

Results: A list of branches for your depository institution: **BRISTOL COUNTY S**. This depository institution is held by **BEACON BANCORP (2388878) of TAUNTON**. The data are as of **12/31/2022**. Data reflects information that was received a

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the a
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column
- Change:** If the branch information is incorrect or incomplete, revise the data,
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column
- Delete:** If a branch listed was never owned by this depository institution, enter
- Add:** If a reportable branch is missing, insert a row, add the branch data, and

If printing this list, you may need to adjust your page setup in MS Excel. Try u

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detail
If you are e-mailing this to your FRB contact, put your institution name, city a

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*
OK		Full Service (Head Office)	13103
OK		Full Service	2256623
OK		Limited Service	4269850
OK		Full Service	4725806
OK		Full Service	3644124
OK		Full Service	2911397
OK		Full Service	4160920
OK		Full Service	5227204
OK		Full Service	2706276
OK		Full Service	4269869
OK		Full Service	20709
OK		Full Service	18902
OK		Full Service	19404
OK		Full Service	1360224
OK		Limited Service	2510295
OK		Full Service	3633623
OK		Full Service	3051432
OK		Full Service	3023831

AVINGS BANK (ID_RSSD: 13103).
 ON, MA.
 nd processed through 01/10/2023.

ctions specified below

- n. enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective** column and the sale or closure date in the **Effective Date** column.
- er 'Delete' in the **Data Action** column.
- enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

sing landscape orientation, page scaling, and/or legal sized paper.

led instructions on this site for more information.
 nd state in the subject line of the e-mail.

Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add.**
 Online application - <https://y10online.federalreserve.gov>.

r. Verification of these values is not required.

Popular Name	Street Address	City
BRISTOL COUNTY SAVINGS BANK	35 BROADWAY	TAUNTON
ATTLEBORO BRANCH	130 PLEASANT STREET	ATTLEBORO
ATTLEBORO HIGH SCHOOL BRANCH	100 RATHBUN WILLARD DRIVE	ATTLEBORO
EAST FREETOWN BRANCH	1 CHACE ROAD	EAST FREETOWN
FALL RIVER BRANCH	215 PLEASANT ST	FALL RIVER
WEST CENTRAL STREET BRANCH	365 WEST CENTRAL STREET, FRANKLIN PLAZA	FRANKLIN
ASHLEY BOULEVARD BRANCH	1307 ASHLEY BOULEVARD	NEW BEDFORD
NEW BEDFORD CANDLEWORKS	70 NORTH WATER STREET	NEW BEDFORD
NORTH ATTLEBORO BRANCH	96 COMMONWEALTH AVENUE	NORTH ATTLEBORO
DARTMOUTH BRANCH	502 STATE ROAD	NORTH DARTMOUTH
RAYNHAM BRANCH	108 NORTH MAIN STREET	RAYNHAM
RAYNHAM BRANCH	942 BROADWAY	RAYNHAM
REHOBOTH BRANCH	257 WINTHROP STREET	REHOBOTH
TAUNTON BRANCH	851 COUNTY STREET	TAUNTON
TAUNTON HIGH SCHOOL BRANCH	50 WILLIAMS STREET	TAUNTON
CUMBERLAND BRANCH	2150 MENDON ROAD	CUMBERLAND
GREENVILLE BRANCH	584 PUTNAM PIKE	GREENVILLE
ARMISTICE BOULEVARD BRANCH	215 ARMISTICE BOULEVARD	PAWTUCKET

: Date column.

State	Zip Code	County	Country	FDIC UNINUM*	Office Number*
MA	02780	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02703	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02703	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02717	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02721	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02038	NORFOLK	UNITED STATES	Not Required	Not Required
MA	02745	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02740	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02763	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02747	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02767	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02767	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02769	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02780	BRISTOL	UNITED STATES	Not Required	Not Required
MA	02780	BRISTOL	UNITED STATES	Not Required	Not Required
RI	02864	PROVIDENCE	UNITED STATES	Not Required	Not Required
RI	02828	PROVIDENCE	UNITED STATES	Not Required	Not Required
RI	02860	PROVIDENCE	UNITED STATES	Not Required	Not Required

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Don A. Backlund
ADDRESS: Little Compton, RI

2. OCCUPATION: Independent Insurance Consultant

3. TITLE:

a. Beacon Bancorp – Trustee

b. Bristol County Savings Bank – Director
BCSB Securities Co., Inc. - Director
Brisbank Corporation - Director
Beacon Securities Corp. – Director
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - Director

c. Other Business Company - *

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

c. Other Business Company - *

*Company means any corporation, partnership, trust (business or otherwise), association, joint venture, pool syndicate, sole proprietorship, unincorporated organization, or any other form of business entity not specifically listed herein. However, the term does not include:

- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Linda A. Bodenmann
ADDRESS: Mattapoisett, MA

2. OCCUPATION: Retired - Executive Vice President & COO
Southcoast Health System
New Bedford, MA

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - Director
Brisbank Corporation - Director
Beacon Securities Corp. – Director
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - Director

c. Other Business Company -

None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

c. Other Business Company -

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Joseph F.X. Casey
ADDRESS: Franklin, MA

2. OCCUPATION: Retired - President & CEO
Sturdy Memorial Hospital
211 Park Street
Attleboro, MA 02703

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
Style Mortgage, LLC - NA
- c. Other Business Company

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC – None
- c. Other Business Company* - None

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Charles W. Cederberg
ADDRESS: Mattapoisett, MA

2. OCCUPATION: President
Larson Tool & Stamping Co.
90 Oliver Street
Attleboro, MA 02703

3. TITLE:
 - a. Beacon Bancorp - Trustee

 - b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA

 - c. Other Business Company* -

Attleboro YMCA – Director
Attleboro Enterprise, Inc. – Director

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

 - c. Other Business Company* -

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Maureen F. Cody
ADDRESS: Lakeville, MA

2. OCCUPATION: CPA, Owner
Leahy, Cody & O'Donnell, LLC
Taunton, MA

3. TITLE:
 - a. Beacon Bancorp - Trustee

 - b. Bristol County Savings Bank – Director
BCSB Securities Co., Inc. – NA
Brisbank Corporation – NA
Beacon Securities Corporation – NA
Bristol County Savings Charitable Foundation – Director
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA

 - c. Other Business Company - *

Boys and Girls Club of Metro South – Director & Past President
Rotary Club of Taunton – Treasurer & Past President
Foundation to Advance Catholic Education – Board Member
Diocese of Fall River – Audit Committee Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation - None
Bristol Wealth Group - None
Style Mortgage, LLC – None

 - c. Other Business Company - *

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Robert J. DeMoura
ADDRESS: Berkley, MA 02779

2. OCCUPATION: Executive Vice President & Chief Information Officer
Bristol County Savings Bank
Taunton, MA 02780

3. TITLE:
 - a. Beacon Bancorp - Vice President

 - b. Bristol County Savings Bank - Executive Vice President & Chief Information Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA

 - c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

 - c. Other Business Company* -

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Edward A. Dion, Jr.
ADDRESS: Plainville, MA

2. OCCUPATION: Retired - President
E.A. Dion, Inc.
Attleboro, MA

3. TITLE:
 - a. Beacon Bancorp - Trustee

 - b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA

 - c. Other Business Company* -

None

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 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC – None

 - c. Other Business Company* - None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Paul C. Downey
ADDRESS: Mattapoisett, MA
2. OCCUPATION: Founder & Principal
Downey Development
New Bedford, MA
3. TITLE:
- a. Beacon Bancorp - Trustee
 - b. Bristol County Savings Bank – Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation – NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA
 - c. Other Business Company - None

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation - None
Bristol Wealth Group – None
Style Mortgage, LLC – None
- c. Other Business Company - *

None

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: James P. Ferrara
ADDRESS: West Greenwich, RI 02817

2. OCCUPATION: Executive Vice President & Chief Human Resources Officer
Bristol County Savings Bank
Taunton, MA 02780

3. TITLE:
 - a. Beacon Bancorp - Vice President

 - b. Bristol County Savings Bank - Executive Vice President & Chief Human Resources Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA

 - c. Other Business Company* -

New Hope, Inc. – Board Member, Governance Committee
University of Rhode Island – Governance Committee

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

 - c. Other Business Company* -

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Cheryl S. Haynes
ADDRESS: Harmony, RI

2. OCCUPATION: Independent Consulting
P.O. Box 234
Harmony, RI 02829

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA
- c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC - None
- c. Other Business Company* -

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Dennis F. Leahy
ADDRESS: Attleboro, MA

2. OCCUPATION: Executive Vice President, Treasurer & Chief Financial Officer
Bristol County Savings Bank
Taunton, MA 02780

3. TITLE:
 - a. Beacon Bancorp - Vice President & Treasurer

 - b. Bristol County Savings Bank - Executive Vice President, Treasurer & Chief Financial Officer
BCSB Securities Co., Inc. - Treasurer
Brisbank Corporation - Treasurer
Beacon Securities Corporation – Treasurer
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Treasurer
Style Mortgage, LLC - Treasurer

 - c. Other Business Company* -

Narragansett Council, Boy Scouts of America – Council President
Bristol County Savings Charitable Foundation - Treasurer
Hockomock Area YMCA – Incorporator, Board Member, Member of Finance Committee
Diocese of Fall River Finance Council – Member
Diocese of Fall River Finance Council Audit Committee – Chair
Foundation to Advance Catholic Education Audit Committee – Chair
APAC Dance RI, Inc. - Treasurer

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC – None

 - c. Other Business Company* - APAC Dance RI, Inc. – 50% Owner

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Patrick J. Murray, Jr.
ADDRESS: Bridgewater, MA

2. OCCUPATION: President & Chief Executive Officer
Bristol County Savings Bank
Taunton, MA

3. TITLE:
 - a. Beacon Bancorp – Trustee, President & CEO

 - b. Bristol County Savings Bank – Director, President & CEO
BCSB Securities Co., Inc. – Director, President & CEO
Brisbank Corporation – Director, President & CEO
Beacon Securities Corporation – Director, President & CEO
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
Style Mortgage, LLC - Director

 - c. Other Business Company -

Bristol County Savings Charitable Foundation, Inc. – President & CEO
United Way of Massachusetts Bay and Merrimack Valley - Director
Bristol Community College Foundation – Trustee
Care New England Health Care System – Trustee
Taunton Business Improvement District, Inc. – Director
SBERA – Director
Zeiterion Theatre – Director
New Bedford Economic Development Corporation Regeneration Committee – Director
COCC – Director
Columbus Avenue Boyz, LLC - Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

 - c. Other Business Company – Columbus Avenue Boyz, LLC – 20%

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Joseph J. Nauman
ADDRESS: Mattapoissett, MA
2. OCCUPATION: Special Advisor to the CEO (Consulting Role)
Acushnet Holdings Corp.
333 Bridge Street
Fairhaven, MA 02719
3. TITLE:
- a. Beacon Bancorp - Trustee
 - b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - Director
Brisbank Corporation - Director
Beacon Securities Corp. - Director
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - Director
 - c. Other Business Company - *

Zeiterion Theatre – Board Member
Buttonwood Park Zoological Society – Board Member
Festival Ballet Providence – Board Member
4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
- a. Beacon Bancorp - None
 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. - None
Bristol Wealth Group – None
Style Mortgage, LLC - None
 - c. Other Business Company - *

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Eric M. Norberg
ADDRESS: Exeter, RI

2. OCCUPATION: CEO – Vertikal6, Inc.
30 Service Avenue
Warwick, RI 02860

3. TITLE:

- a. Beacon Bancorp - Trustee
- b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA
- c. Other Business Company* - Vertikal 6, Inc. - CEO
V6 Realty, LLC - Partner

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

- a. Beacon Bancorp - None
- b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC - None
- c. Other Business Company* - Vertikal 6, Inc. – S Corp – 82% of common stock
V6 Realty, LLC – LLC – 50% of common stock

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Louis M. Ricciardi
ADDRESS: Rehoboth, MA

2. OCCUPATION: President & CEO
Bristol Wealth Group
Taunton, MA 02780

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank - Director
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corp. – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – President
Style Mortgage, LLC - NA

c. Other Business Company - *

Bristol County Savings Charitable Foundation - Director
Taunton Development Corp. - Director and Board President
Bridgewater State University Foundation – Trustee and Past Chair
Boys & Girls Club of Metro South – Director and Past President
Zeiterion Theatre – Board Member
Massachusetts Maritime Academy Foundation – Board Member
Rotary Club of the Bridgewater – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group – 50%
Style Mortgage, LLC - None

c. Other Business Company - None

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- (1) An insured depository institution (as defined in 12 U.S.C. 1813); or
- (2) A corporation the majority of the shares of which are owned by the United States or by any state.

BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Michele L. Roberts
ADDRESS: Bridgewater, MA

2. OCCUPATION: Executive Vice President, Chief Marketing & Community Relations Officer
Bristol County Savings Bank
Taunton, MA 02780

3. TITLE:
 - a. Beacon Bancorp - Vice President

 - b. Bristol County Savings Bank - Executive Vice President, Chief Marketing & Community Relations Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - NA

 - c. Other Business Company*
Children’s Advocacy Center of Bristol County – Advisory Board, Chair
Morton Hospital – Board of Directors
Meeting Street/Schwartz Center for Children – Board Member, Executive Committee;
Governance Committee
Leduc Center for Civic Engagement at UMass Dartmouth – Board Member
UNITE Taunton Task Force – Board Member
Stronger Together Alliance – Board Member
Hockomock YMCA – Incorporator
Boys & Girls Club of Pawtucket – Trustee
Massachusetts Bankers Association – DEI Advisory Member Council; External Relations Committee - Chair

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC – None

 - c. Other Business Company* -

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: John Silva
ADDRESS: Bristol, RI

2. OCCUPATION: Executive Vice President & Chief Lending Officer
Bristol County Savings Bank
Taunton, MA 02780

3. TITLE:
 - a. Beacon Bancorp - Vice President

 - b. Bristol County Savings Bank - Executive Vice President & Chief Lending Officer
BCSB Securities Co., Inc. - NA
Brisbank Corporation - NA
Beacon Securities Corporation – NA
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – NA
Style Mortgage, LLC - Director

 - c. Other Business Company* -

SEED – Board Member – Assistant Clerk
RI Bankers Association – Board Member
Fall River Office of Economic Development – Board Member & Finance Committee
Blackstone Valley Prep Mayoral Academy – Board Member & Finance Committee Member
Greater Fall River Development Corporation – Board Member
The Pawtucket Foundation – Board Member

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:
 - a. Beacon Bancorp - None

 - b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corporation – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

 - c. Other Business Company* - None

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BEACON BANCORP
TRUSTEES & OFFICERS PROFILE
AS OF OCTOBER 31, 2022

1. NAME: Leonard W. Sullivan
ADDRESS: Naples, FL

2. OCCUPATION: Retired - First Executive Vice President & Senior Loan Officer
Bristol County Savings Bank
Taunton, MA

3. TITLE:

a. Beacon Bancorp - Trustee

b. Bristol County Savings Bank – Director
BCSB Securities Co., Inc. - Director
Brisbank Corporation – Director
Beacon Securities Corp. – Director
RFG – Bristol Wealth Advisors, LLC d/b/a Bristol Wealth Group – Director
Style Mortgage, LLC – Director

c. Other Business Company* -

4. NUMBER OF SHARES AND PERCENTAGE OF CLASS:

a. Beacon Bancorp - None

b. Bristol County Savings Bank - None
BCSB Securities Co., Inc. - None
Brisbank Corporation - None
Beacon Securities Corp. – None
Bristol Wealth Group – None
Style Mortgage, LLC - None

c. Other Business Company* -

None

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- (2) A corporation the majority of the shares of which are owned by the United States or by any state.